

Little Elm Independent School District

Outstanding Unlimited Tax Debt Service

December 2019



Capital
Markets

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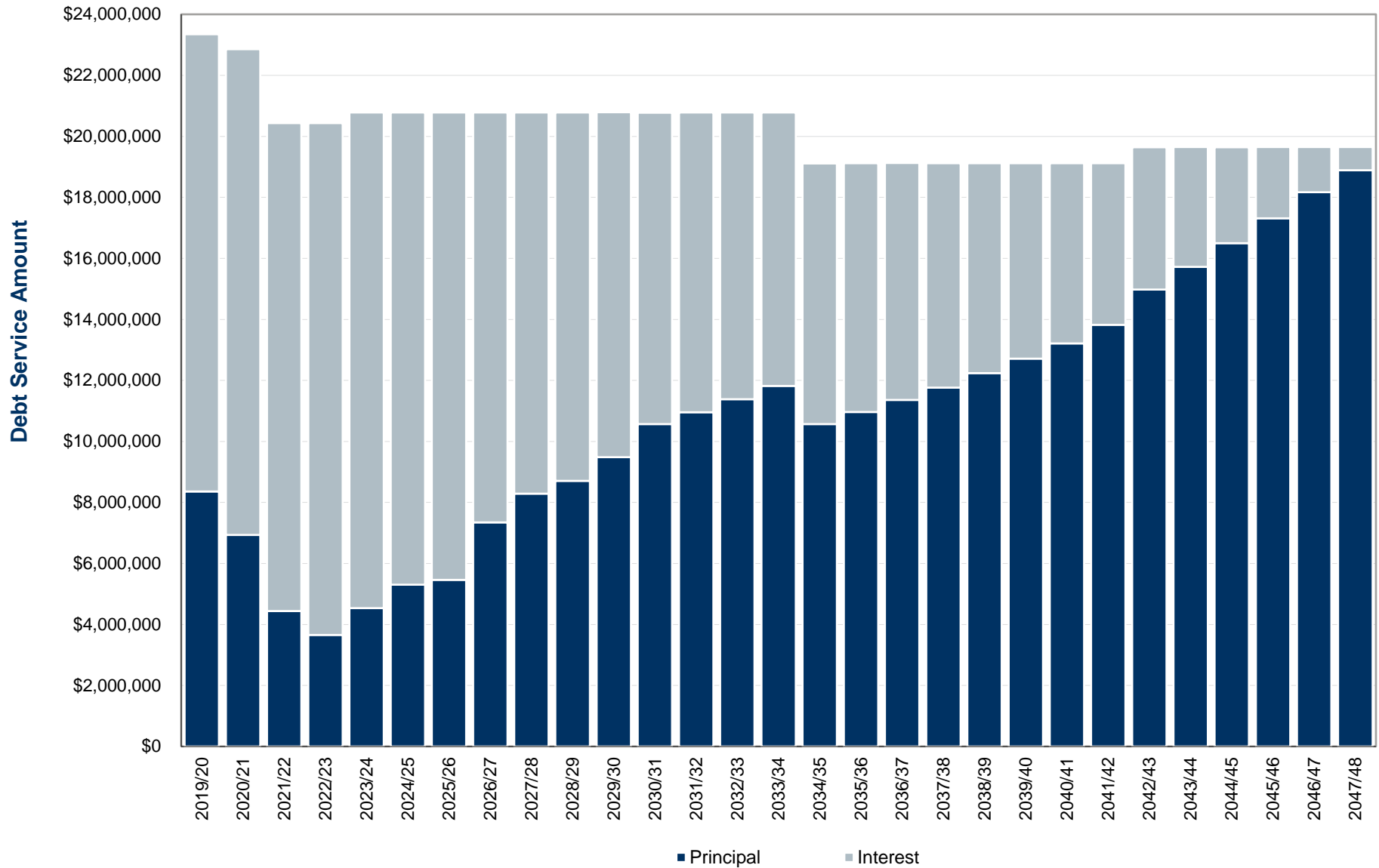
Outstanding Unlimited Tax Debt by Principal and Interest

Section 1



Capital
Markets

Little Elm Independent School District Outstanding Unlimited Tax Debt by Principal and Interest



Note: Debt service payments reflect payments from September 1 through August 31.

**Little Elm Independent School District
Annual Unlimited Tax Debt By Principal And Interest**

Year	Principal	Interest	Annual Debt Service
2019/20	\$ 8,360,215.35	\$ 14,984,972.92	\$ 23,345,188.27
2020/21	6,932,589.20	15,921,988.57	22,854,577.77
2021/22	4,441,267.20	15,994,138.15	20,435,405.35
2022/23	3,654,266.80	16,781,388.55	20,435,655.35
2023/24	4,533,137.60	16,246,842.75	20,779,980.35
2024/25	5,306,678.40	15,478,651.95	20,785,330.35
2025/26	5,464,305.80	15,316,974.55	20,781,280.35
2026/27	7,345,248.80	13,435,481.55	20,780,730.35
2027/28	8,290,089.70	12,488,498.15	20,778,587.85
2028/29	8,711,249.20	12,072,633.45	20,783,882.65
2029/30	9,485,164.30	11,301,446.41	20,786,610.71
2030/31	10,565,000.00	10,211,970.35	20,776,970.35
2031/32	10,955,000.00	9,824,890.86	20,779,890.86
2032/33	11,380,000.00	9,397,711.00	20,777,711.00
2033/34	11,815,000.00	8,970,051.36	20,785,051.36
2034/35	10,565,000.00	8,546,832.16	19,111,832.16
2035/36	10,960,000.00	8,161,233.80	19,121,233.80
2036/37	11,360,000.00	7,763,859.60	19,123,859.60
2037/38	11,760,000.00	7,359,352.50	19,119,352.50
2038/39	12,240,000.00	6,877,151.30	19,117,151.30
2039/40	12,715,000.00	6,404,786.30	19,119,786.30
2040/41	13,215,000.00	5,901,345.80	19,116,345.80
2041/42	13,820,000.00	5,296,691.50	19,116,691.50
2042/43	14,980,000.00	4,663,700.00	19,643,700.00
2043/44	15,725,000.00	3,925,050.00	19,650,050.00
2044/45	16,495,000.00	3,149,600.00	19,644,600.00
2045/46	17,310,000.00	2,336,050.00	19,646,050.00
2046/47	18,165,000.00	1,482,200.00	19,647,200.00
2047/48	18,890,000.00	755,600.00	19,645,600.00
Total	<u>\$ 315,439,212.35</u>	<u>\$ 271,051,093.53</u>	<u>\$ 586,490,305.88</u>

Little Elm Independent School District
Semi-Annual Unlimited Tax Debt By Principal And Interest

Date	Principal	Interest	Debt Service	FYE 8/31 Debt Service
02/15/20	\$ -	\$ 5,591,152.69	\$ 5,591,152.69	
08/15/20	8,360,215.35	9,393,820.24	17,754,035.59	\$ 23,345,188.27
02/15/21	-	6,233,411.68	6,233,411.68	
08/15/21	6,932,589.20	9,688,576.90	16,621,166.10	22,854,577.77
02/15/22	-	6,145,202.68	6,145,202.68	
08/15/22	4,441,267.20	9,848,935.48	14,290,202.68	20,435,405.35
02/15/23	-	6,077,827.68	6,077,827.68	
08/15/23	3,654,266.80	10,703,560.88	14,357,827.68	20,435,655.35
02/15/24	-	6,014,990.18	6,014,990.18	
08/15/24	4,533,137.60	10,231,852.58	14,764,990.18	20,779,980.35
02/15/25	-	5,927,665.18	5,927,665.18	
08/15/25	5,306,678.40	9,550,986.78	14,857,665.18	20,785,330.35
02/15/26	-	5,823,140.18	5,823,140.18	
08/15/26	5,464,305.80	9,493,834.38	14,958,140.18	20,781,280.35
02/15/27	-	5,712,865.18	5,712,865.18	
08/15/27	7,345,248.80	7,722,616.38	15,067,865.18	20,780,730.35
02/15/28	-	5,576,793.93	5,576,793.93	
08/15/28	8,290,089.70	6,911,704.23	15,201,793.93	20,778,587.85
02/15/29	-	5,429,441.33	5,429,441.33	
08/15/29	8,711,249.20	6,643,192.13	15,354,441.33	20,783,882.65
02/15/30	-	5,273,305.36	5,273,305.36	
08/15/30	9,485,164.30	6,028,141.06	15,513,305.36	20,786,610.71
02/15/31	-	5,105,985.18	5,105,985.18	
08/15/31	10,565,000.00	5,105,985.18	15,670,985.18	20,776,970.35
02/15/32	-	4,912,445.43	4,912,445.43	
08/15/32	10,955,000.00	4,912,445.43	15,867,445.43	20,779,890.86
02/15/33	-	4,698,855.50	4,698,855.50	
08/15/33	11,380,000.00	4,698,855.50	16,078,855.50	20,777,711.00
02/15/34	-	4,485,025.68	4,485,025.68	
08/15/34	11,815,000.00	4,485,025.68	16,300,025.68	20,785,051.36
02/15/35	-	4,273,416.08	4,273,416.08	
08/15/35	10,565,000.00	4,273,416.08	14,838,416.08	19,111,832.16
02/15/36	-	4,080,616.90	4,080,616.90	
08/15/36	10,960,000.00	4,080,616.90	15,040,616.90	19,121,233.80
02/15/37	-	3,881,929.80	3,881,929.80	
08/15/37	11,360,000.00	3,881,929.80	15,241,929.80	19,123,859.60

Little Elm Independent School District Semi-Annual Unlimited Tax Debt By Principal And Interest

Date	Principal	Interest	Debt Service	FYE 8/31 Debt Service
02/15/38	\$ -	\$ 3,679,676.25	\$ 3,679,676.25	
08/15/38	11,760,000.00	3,679,676.25	15,439,676.25	\$ 19,119,352.50
02/15/39	-	3,438,575.65	3,438,575.65	
08/15/39	12,240,000.00	3,438,575.65	15,678,575.65	19,117,151.30
02/15/40	-	3,202,393.15	3,202,393.15	
08/15/40	12,715,000.00	3,202,393.15	15,917,393.15	19,119,786.30
02/15/41	-	2,950,672.90	2,950,672.90	
08/15/41	13,215,000.00	2,950,672.90	16,165,672.90	19,116,345.80
02/15/42	-	2,648,345.75	2,648,345.75	
08/15/42	13,820,000.00	2,648,345.75	16,468,345.75	19,116,691.50
02/15/43	-	2,331,850.00	2,331,850.00	
08/15/43	14,980,000.00	2,331,850.00	17,311,850.00	19,643,700.00
02/15/44	-	1,962,525.00	1,962,525.00	
08/15/44	15,725,000.00	1,962,525.00	17,687,525.00	19,650,050.00
02/15/45	-	1,574,800.00	1,574,800.00	
08/15/45	16,495,000.00	1,574,800.00	18,069,800.00	19,644,600.00
02/15/46	-	1,168,025.00	1,168,025.00	
08/15/46	17,310,000.00	1,168,025.00	18,478,025.00	19,646,050.00
02/15/47	-	741,100.00	741,100.00	
08/15/47	18,165,000.00	741,100.00	18,906,100.00	19,647,200.00
02/15/48	-	377,800.00	377,800.00	
08/15/48	<u>18,890,000.00</u>	<u>377,800.00</u>	<u>19,267,800.00</u>	<u>19,645,600.00</u>
Total	<u>\$ 315,439,212.35</u>	<u>\$ 271,051,093.53</u>	<u>\$ 586,490,305.88</u>	<u>\$ 586,490,305.88</u>

Note: Debt service payments reflect payments from September 1 through August 31.

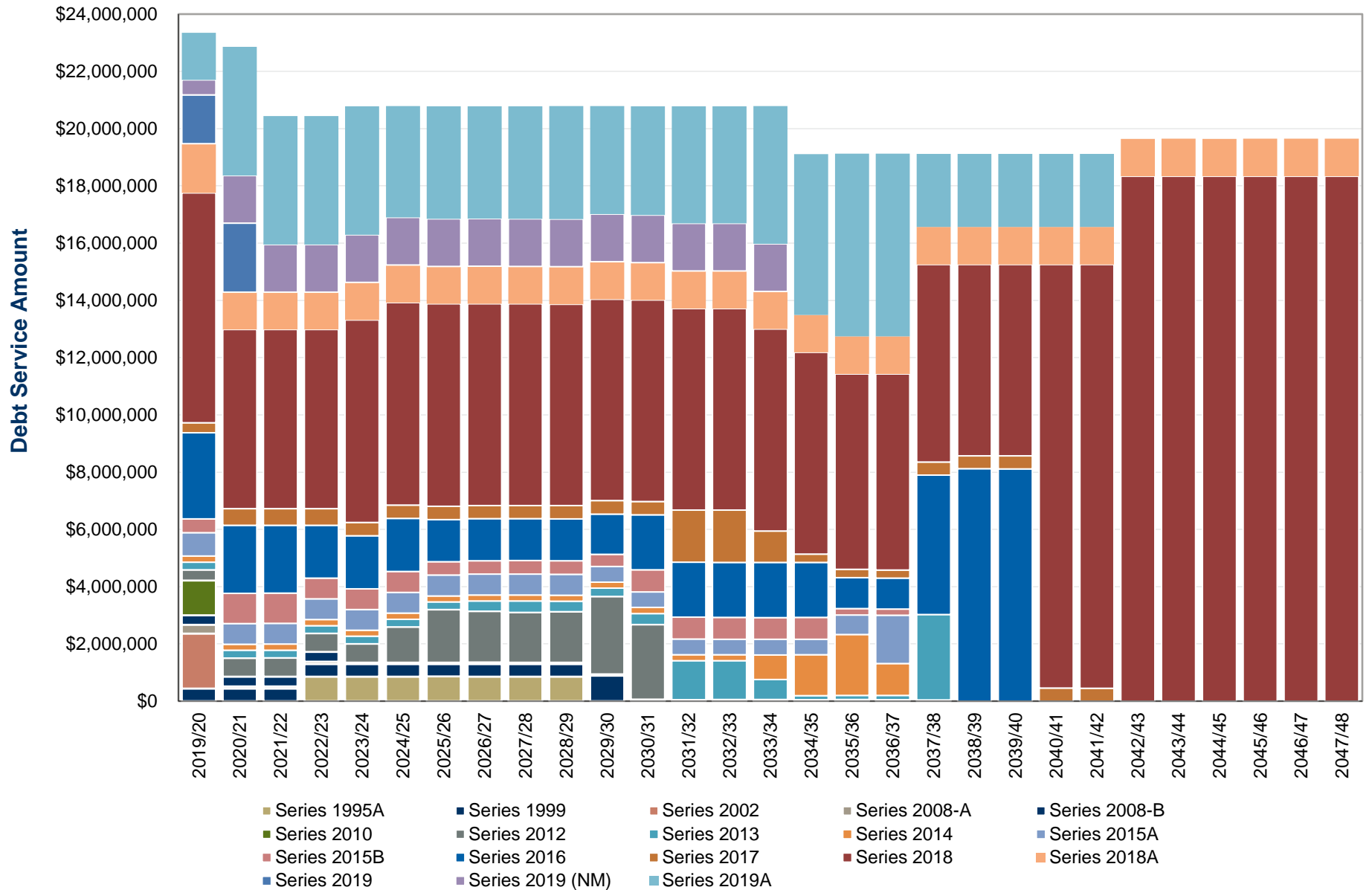
Outstanding Unlimited Tax Debt by Series

Section 2



Capital
Markets

Little Elm Independent School District Outstanding Unlimited Tax Debt by Series



Note: Debt service payments reflect payments from September 1 through August 31.

**Little Elm Independent School District
Outstanding Unlimited Tax Debt Service By Series**

Year	U/L Tax Ref Bonds, Series 1995A	U/L Tax Sch Bldg & Ref Bonds, Series 1999	U/L Tax Sch Bldg & Ref Bonds, Series 2002	U/L Tax Sch Bldg Bonds, Series 2008-A	U/L Tax Ref Bonds, Series 2008-B	U/L Tax Ref Bonds, Series 2010	U/L Tax Sch Bldg & Ref Bonds, Series 2012	U/L Tax Sch Bldg & Ref Bonds, Series 2013	U/L Tax Ref Bonds, Series 2014	U/L Tax Ref Bonds, Series 2015A
2019/20	\$ -	\$ 438,692.66	\$ 1,925,000.00	\$ 300,862.50	\$ 340,000.00	\$ 1,210,000.00	\$ 374,900.00	\$ 266,575.00	\$ 210,800.00	\$ 816,718.75
2020/21	-	437,754.42	-	80,462.50	340,000.00	-	649,900.00	266,575.00	210,800.00	726,518.75
2021/22	-	440,000.00	-	78,462.50	340,000.00	-	654,900.00	266,575.00	210,800.00	727,918.75
2022/23	860,000.00	440,000.00	-	76,462.50	340,000.00	-	654,900.00	266,575.00	210,800.00	724,718.75
2023/24	855,000.00	440,000.00	-	54,462.50	-	-	649,900.00	266,575.00	210,800.00	726,218.75
2024/25	855,000.00	440,000.00	-	53,262.50	-	-	1,248,025.00	266,575.00	210,800.00	727,268.75
2025/26	865,000.00	430,000.00	-	52,062.50	-	-	1,851,625.00	266,575.00	210,800.00	727,868.75
2026/27	860,000.00	435,000.00	-	55,862.50	-	-	1,791,325.00	356,575.00	210,800.00	728,068.75
2027/28	860,000.00	435,000.00	-	54,462.50	-	-	1,751,475.00	396,575.00	210,800.00	732,468.75
2028/29	855,000.00	440,000.00	-	53,062.50	-	-	1,776,475.00	366,575.00	210,800.00	731,268.75
2029/30	-	890,000.00	-	51,575.00	-	-	2,714,375.00	292,325.00	210,800.00	544,618.75
2030/31	-	-	-	55,087.50	-	-	2,624,531.25	381,050.00	210,800.00	547,587.50
2031/32	-	-	-	53,387.50	-	-	-	1,355,950.00	210,800.00	545,087.50
2032/33	-	-	-	56,687.50	-	-	-	1,354,200.00	210,800.00	541,762.50
2033/34	-	-	-	54,775.00	-	-	-	698,400.00	860,800.00	543,112.50
2034/35	-	-	-	52,862.50	-	-	-	142,000.00	1,423,175.00	543,975.00
2035/36	-	-	-	55,950.00	-	-	-	142,000.00	2,130,475.00	683,225.00
2036/37	-	-	-	53,825.00	-	-	-	142,000.00	1,115,475.00	1,687,050.00
2037/38	-	-	-	41,700.00	-	-	-	2,982,000.00	-	-
2038/39	-	-	-	-	-	-	-	-	-	-
2039/40	-	-	-	-	-	-	-	-	-	-
2040/41	-	-	-	-	-	-	-	-	-	-
2041/42	-	-	-	-	-	-	-	-	-	-
2042/43	-	-	-	-	-	-	-	-	-	-
2043/44	-	-	-	-	-	-	-	-	-	-
2044/45	-	-	-	-	-	-	-	-	-	-
2045/46	-	-	-	-	-	-	-	-	-	-
2046/47	-	-	-	-	-	-	-	-	-	-
2047/48	-	-	-	-	-	-	-	-	-	-
Total	\$ 6,010,000.00	\$ 5,266,447.08	\$ 1,925,000.00	\$ 1,335,275.00	\$ 1,360,000.00	\$ 1,210,000.00	\$ 16,742,331.25	\$ 10,475,675.00	\$ 8,481,125.00	\$ 13,005,456.25

Year	U/L Tax Ref Bonds, Series 2015B	U/L Tax Sch Bldg & Ref Bonds, Series 2016	U/L Tax Ref Bonds, Series 2017	U/L Tax Sch Bldg Bonds, Series 2018	U/L Tax Sch Bldg Bonds, Series 2018A	U/L Tax Ref Bonds, Taxable Series 2019	U/L Tax Sch Bldg Bonds, Series 2019	U/L Tax Ref Bonds, Taxable Series 2019A	Total Annual Debt Service
2019/20	\$ 486,150.00	\$ 3,006,650.00	\$ 345,700.00	\$ 8,035,300.00	\$ 1,713,850.00	\$ 1,710,530.50	\$ 522,772.78	\$ 1,640,686.08	\$ 23,345,188.27
2020/21	1,055,600.00	2,375,150.00	580,700.00	6,255,550.00	1,312,650.00	2,410,268.00	1,662,450.00	4,490,199.10	22,854,577.77
2021/22	1,052,800.00	2,371,450.00	581,300.00	6,255,550.00	1,311,250.00	-	1,659,200.00	4,485,199.10	20,435,405.35
2022/23	724,400.00	1,847,350.00	581,500.00	6,255,550.00	1,309,250.00	-	1,658,950.00	4,485,199.10	20,435,655.35
2023/24	722,525.00	1,851,200.00	463,850.00	7,075,550.00	1,312,250.00	-	1,661,450.00	4,490,199.10	20,779,980.35
2024/25	725,400.00	1,859,300.00	464,500.00	7,069,550.00	1,314,000.00	-	1,661,450.00	3,890,199.10	20,785,330.35
2025/26	470,400.00	1,466,500.00	465,000.00	7,071,800.00	1,309,500.00	-	1,663,950.00	3,930,199.10	20,781,280.35
2026/27	469,800.00	1,469,800.00	458,800.00	7,046,800.00	1,314,000.00	-	1,658,700.00	3,925,199.10	20,780,730.35
2027/28	468,800.00	1,463,600.00	462,600.00	7,040,800.00	1,312,000.00	-	1,660,950.00	3,929,056.60	20,778,587.85
2028/29	467,400.00	1,467,000.00	466,000.00	7,032,800.00	1,313,750.00	-	1,660,200.00	3,943,551.40	20,783,882.65
2029/30	425,600.00	1,404,600.00	469,000.00	7,037,800.00	1,314,000.00	-	1,661,450.00	3,770,466.96	20,786,610.71
2030/31	770,000.00	1,919,000.00	466,600.00	7,035,050.00	1,309,000.00	-	1,659,450.00	3,798,814.10	20,776,970.35
2031/32	765,200.00	1,922,200.00	1,819,000.00	7,044,800.00	1,313,200.00	-	1,659,200.00	4,091,065.86	20,779,890.86
2032/33	764,600.00	1,918,800.00	1,827,000.00	7,041,300.00	1,311,200.00	-	1,660,450.00	4,090,911.00	20,777,711.00
2033/34	763,000.00	1,924,000.00	1,102,200.00	7,050,050.00	1,313,200.00	-	1,663,450.00	4,812,063.86	20,785,051.36
2034/35	765,400.00	1,917,400.00	288,800.00	7,050,300.00	1,309,000.00	-	-	5,618,919.66	19,111,832.16
2035/36	221,600.00	1,084,400.00	286,400.00	6,827,300.00	1,313,800.00	-	-	6,376,083.80	19,121,233.80
2036/37	218,400.00	1,083,000.00	283,800.00	6,849,100.00	1,312,200.00	-	-	6,379,009.60	19,123,859.60
2037/38	-	4,876,200.00	456,000.00	6,898,100.00	1,309,400.00	-	-	2,555,952.50	19,119,352.50
2038/39	-	8,117,200.00	456,000.00	6,678,100.00	1,310,400.00	-	-	2,555,451.30	19,117,151.30
2039/40	-	8,112,000.00	455,400.00	6,684,700.00	1,310,000.00	-	-	2,557,686.30	19,119,786.30
2040/41	-	-	454,200.00	14,796,450.00	1,313,200.00	-	-	2,552,495.80	19,116,345.80
2041/42	-	-	452,400.00	14,799,450.00	1,309,800.00	-	-	2,555,041.50	19,116,691.50
2042/43	-	-	-	18,333,700.00	1,310,000.00	-	-	-	19,643,700.00
2043/44	-	-	-	18,336,450.00	1,313,600.00	-	-	-	19,650,050.00
2044/45	-	-	-	18,334,200.00	1,310,400.00	-	-	-	19,644,600.00
2045/46	-	-	-	18,335,450.00	1,310,600.00	-	-	-	19,646,050.00
2046/47	-	-	-	18,333,200.00	1,314,000.00	-	-	-	19,647,200.00
2047/48	-	-	-	18,335,200.00	1,310,400.00	-	-	-	19,645,600.00
Total	\$ 11,337,075.00	\$ 53,456,800.00	\$ 13,686,750.00	\$ 284,939,950.00	\$ 38,439,900.00	\$ 4,120,798.50	\$ 23,774,072.78	\$ 90,923,650.02	\$ 586,490,305.88

Note: Debt service payments reflect payments from September 1 through August 31.

**Little Elm Independent School District
Unlimited Tax Refunding Bonds, Series 1995A**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/20	\$ -	\$ -	\$ -	
08/15/20	-	-	-	\$ -
02/15/21	-	-	-	
08/15/21	-	-	-	-
02/15/22	-	-	-	
08/15/22	-	-	-	-
02/15/23	-	-	-	
08/15/23	15,000.00	845,000.00	860,000.00	860,000.00
02/15/24	-	-	-	
08/15/24	15,000.00	840,000.00	855,000.00	855,000.00
02/15/25	-	-	-	
08/15/25	15,000.00	840,000.00	855,000.00	855,000.00
02/15/26	-	-	-	
08/15/26	15,000.00	850,000.00	865,000.00	865,000.00
02/15/27	-	-	-	
08/15/27	10,000.00	850,000.00	860,000.00	860,000.00
02/15/28	-	-	-	
08/15/28	10,000.00	850,000.00	860,000.00	860,000.00
02/15/29	-	-	-	
08/15/29	<u>10,000.00</u>	<u>845,000.00</u>	<u>855,000.00</u>	<u>855,000.00</u>
Total	<u>\$ 90,000.00</u>	<u>\$ 5,920,000.00</u>	<u>\$ 6,010,000.00</u>	<u>\$ 6,010,000.00</u>

Little Elm Independent School District
Unlimited Tax School Building And Refunding Bonds, Series 1999

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/20	\$ -	\$ -	\$ -	
08/15/20	125,175.60	313,517.06	438,692.66	\$ 438,692.66
02/15/21	-	-	-	
08/15/21	117,589.20	320,165.22	437,754.42	437,754.42
02/15/22	-	-	-	
08/15/22	111,267.20	328,732.80	440,000.00	440,000.00
02/15/23	-	-	-	
08/15/23	104,266.80	335,733.20	440,000.00	440,000.00
02/15/24	-	-	-	
08/15/24	98,137.60	341,862.40	440,000.00	440,000.00
02/15/25	-	-	-	
08/15/25	91,678.40	348,321.60	440,000.00	440,000.00
02/15/26	-	-	-	
08/15/26	84,305.80	345,694.20	430,000.00	430,000.00
02/15/27	-	-	-	
08/15/27	80,248.80	354,751.20	435,000.00	435,000.00
02/15/28	-	-	-	
08/15/28	75,089.70	359,910.30	435,000.00	435,000.00
02/15/29	-	-	-	
08/15/29	71,249.20	368,750.80	440,000.00	440,000.00
02/15/30	-	-	-	
08/15/30	<u>135,164.30</u>	<u>754,835.70</u>	<u>890,000.00</u>	<u>890,000.00</u>
Total	<u>\$ 1,094,172.60</u>	<u>\$ 4,172,274.48</u>	<u>\$ 5,266,447.08</u>	<u>\$ 5,266,447.08</u>

Little Elm Independent School District
Unlimited Tax School Building And Refunding Bonds, Series 2002

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/20	\$ -	\$ -	\$ -	
08/15/20	<u>675,039.75</u>	<u>1,249,960.25</u>	<u>1,925,000.00</u>	<u>\$ 1,925,000.00</u>
Total	<u>\$ 675,039.75</u>	<u>\$ 1,249,960.25</u>	<u>\$ 1,925,000.00</u>	<u>\$ 1,925,000.00</u>

**Little Elm Independent School District
Unlimited Tax School Building Bonds, Series 2008-A**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/20	\$ -	\$ 20,431.25	\$ 20,431.25	
08/15/20	260,000.00	20,431.25	280,431.25	\$ 300,862.50
02/15/21	-	15,231.25	15,231.25	
08/15/21	50,000.00	15,231.25	65,231.25	80,462.50
02/15/22	-	14,231.25	14,231.25	
08/15/22	50,000.00	14,231.25	64,231.25	78,462.50
02/15/23	-	13,231.25	13,231.25	
08/15/23	50,000.00	13,231.25	63,231.25	76,462.50
02/15/24	-	12,231.25	12,231.25	
08/15/24	30,000.00	12,231.25	42,231.25	54,462.50
02/15/25	-	11,631.25	11,631.25	
08/15/25	30,000.00	11,631.25	41,631.25	53,262.50
02/15/26	-	11,031.25	11,031.25	
08/15/26	30,000.00	11,031.25	41,031.25	52,062.50
02/15/27	-	10,431.25	10,431.25	
08/15/27	35,000.00	10,431.25	45,431.25	55,862.50
02/15/28	-	9,731.25	9,731.25	
08/15/28	35,000.00	9,731.25	44,731.25	54,462.50
02/15/29	-	9,031.25	9,031.25	
08/15/29	35,000.00	9,031.25	44,031.25	53,062.50
02/15/30	-	8,287.50	8,287.50	
08/15/30	35,000.00	8,287.50	43,287.50	51,575.00
02/15/31	-	7,543.75	7,543.75	
08/15/31	40,000.00	7,543.75	47,543.75	55,087.50
02/15/32	-	6,693.75	6,693.75	
08/15/32	40,000.00	6,693.75	46,693.75	53,387.50
02/15/33	-	5,843.75	5,843.75	
08/15/33	45,000.00	5,843.75	50,843.75	56,687.50
02/15/34	-	4,887.50	4,887.50	
08/15/34	45,000.00	4,887.50	49,887.50	54,775.00
02/15/35	-	3,931.25	3,931.25	
08/15/35	45,000.00	3,931.25	48,931.25	52,862.50
02/15/36	-	2,975.00	2,975.00	
08/15/36	50,000.00	2,975.00	52,975.00	55,950.00
02/15/37	-	1,912.50	1,912.50	
08/15/37	50,000.00	1,912.50	51,912.50	53,825.00
02/15/38	-	850.00	850.00	
08/15/38	40,000.00	850.00	40,850.00	41,700.00
Total	\$ 995,000.00	\$ 340,275.00	\$ 1,335,275.00	\$ 1,335,275.00

**Little Elm Independent School District
Unlimited Tax Refunding Bonds, Series 2008-B**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/20	\$ -	\$ -	\$ -	
08/15/20	125,000.00	215,000.00	340,000.00	\$ 340,000.00
02/15/21	-	-	-	
08/15/21	115,000.00	225,000.00	340,000.00	340,000.00
02/15/22	-	-	-	
08/15/22	110,000.00	230,000.00	340,000.00	340,000.00
02/15/23	-	-	-	
08/15/23	<u>105,000.00</u>	<u>235,000.00</u>	<u>340,000.00</u>	<u>340,000.00</u>
Total	<u>\$ 455,000.00</u>	<u>\$ 905,000.00</u>	<u>\$ 1,360,000.00</u>	<u>\$ 1,360,000.00</u>

**Little Elm Independent School District
Unlimited Tax Refunding Bonds, Series 2010**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/20	\$ -	\$ -	\$ -	
08/15/20	<u>390,000.00</u>	<u>820,000.00</u>	<u>1,210,000.00</u>	\$ <u>1,210,000.00</u>
Total	<u>\$ 390,000.00</u>	<u>\$ 820,000.00</u>	<u>\$ 1,210,000.00</u>	<u>\$ 1,210,000.00</u>

Little Elm Independent School District
Unlimited Tax School Building and Refunding Bonds, Series 2012

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/20	\$ -	\$ 187,450.00	\$ 187,450.00	
08/15/20	-	187,450.00	187,450.00	\$ 374,900.00
02/15/21	-	187,450.00	187,450.00	
08/15/21	110,000.00	352,450.00	462,450.00	649,900.00
02/15/22	-	187,450.00	187,450.00	
08/15/22	100,000.00	367,450.00	467,450.00	654,900.00
02/15/23	-	187,450.00	187,450.00	
08/15/23	90,000.00	377,450.00	467,450.00	654,900.00
02/15/24	-	187,450.00	187,450.00	
08/15/24	275,000.00	187,450.00	462,450.00	649,900.00
02/15/25	-	184,012.50	184,012.50	
08/15/25	880,000.00	184,012.50	1,064,012.50	1,248,025.00
02/15/26	-	170,812.50	170,812.50	
08/15/26	1,510,000.00	170,812.50	1,680,812.50	1,851,625.00
02/15/27	-	148,162.50	148,162.50	
08/15/27	1,495,000.00	148,162.50	1,643,162.50	1,791,325.00
02/15/28	-	125,737.50	125,737.50	
08/15/28	1,500,000.00	125,737.50	1,625,737.50	1,751,475.00
02/15/29	-	103,237.50	103,237.50	
08/15/29	1,570,000.00	103,237.50	1,673,237.50	1,776,475.00
02/15/30	-	79,687.50	79,687.50	
08/15/30	2,555,000.00	79,687.50	2,634,687.50	2,714,375.00
02/15/31	-	39,765.63	39,765.63	
08/15/31	<u>2,545,000.00</u>	<u>39,765.63</u>	<u>2,584,765.63</u>	<u>2,624,531.25</u>
Total	<u>\$ 12,630,000.00</u>	<u>\$ 4,112,331.25</u>	<u>\$ 16,742,331.25</u>	<u>\$ 16,742,331.25</u>

Little Elm Independent School District
Unlimited Tax School Building and Refunding Bonds, Series 2013

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/20	\$ -	\$ 133,287.50	\$ 133,287.50	
08/15/20	-	133,287.50	133,287.50	\$ 266,575.00
02/15/21	-	133,287.50	133,287.50	
08/15/21	-	133,287.50	133,287.50	266,575.00
02/15/22	-	133,287.50	133,287.50	
08/15/22	-	133,287.50	133,287.50	266,575.00
02/15/23	-	133,287.50	133,287.50	
08/15/23	-	133,287.50	133,287.50	266,575.00
02/15/24	-	133,287.50	133,287.50	
08/15/24	-	133,287.50	133,287.50	266,575.00
02/15/25	-	133,287.50	133,287.50	
08/15/25	-	133,287.50	133,287.50	266,575.00
02/15/26	-	133,287.50	133,287.50	
08/15/26	-	133,287.50	133,287.50	266,575.00
02/15/27	-	133,287.50	133,287.50	
08/15/27	5,000.00	218,287.50	223,287.50	356,575.00
02/15/28	-	133,287.50	133,287.50	
08/15/28	5,000.00	258,287.50	263,287.50	396,575.00
02/15/29	-	133,287.50	133,287.50	
08/15/29	100,000.00	133,287.50	233,287.50	366,575.00
02/15/30	-	131,162.50	131,162.50	
08/15/30	30,000.00	131,162.50	161,162.50	292,325.00
02/15/31	-	130,525.00	130,525.00	
08/15/31	120,000.00	130,525.00	250,525.00	381,050.00
02/15/32	-	127,975.00	127,975.00	
08/15/32	1,100,000.00	127,975.00	1,227,975.00	1,355,950.00
02/15/33	-	104,600.00	104,600.00	
08/15/33	1,145,000.00	104,600.00	1,249,600.00	1,354,200.00
02/15/34	-	81,700.00	81,700.00	
08/15/34	535,000.00	81,700.00	616,700.00	698,400.00
02/15/35	-	71,000.00	71,000.00	
08/15/35	-	71,000.00	71,000.00	142,000.00
02/15/36	-	71,000.00	71,000.00	
08/15/36	-	71,000.00	71,000.00	142,000.00
02/15/37	-	71,000.00	71,000.00	
08/15/37	-	71,000.00	71,000.00	142,000.00
02/15/38	-	71,000.00	71,000.00	
08/15/38	<u>2,840,000.00</u>	<u>71,000.00</u>	<u>2,911,000.00</u>	<u>2,982,000.00</u>
Total	<u>\$ 5,880,000.00</u>	<u>\$ 4,595,675.00</u>	<u>\$ 10,475,675.00</u>	<u>\$ 10,475,675.00</u>

**Little Elm Independent School District
Unlimited Tax Refunding Bonds, Series 2014**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/20	\$ -	\$ 105,400.00	\$ 105,400.00	
08/15/20	-	105,400.00	105,400.00	\$ 210,800.00
02/15/21	-	105,400.00	105,400.00	
08/15/21	-	105,400.00	105,400.00	210,800.00
02/15/22	-	105,400.00	105,400.00	
08/15/22	-	105,400.00	105,400.00	210,800.00
02/15/23	-	105,400.00	105,400.00	
08/15/23	-	105,400.00	105,400.00	210,800.00
02/15/24	-	105,400.00	105,400.00	
08/15/24	-	105,400.00	105,400.00	210,800.00
02/15/25	-	105,400.00	105,400.00	
08/15/25	-	105,400.00	105,400.00	210,800.00
02/15/26	-	105,400.00	105,400.00	
08/15/26	-	105,400.00	105,400.00	210,800.00
02/15/27	-	105,400.00	105,400.00	
08/15/27	-	105,400.00	105,400.00	210,800.00
02/15/28	-	105,400.00	105,400.00	
08/15/28	-	105,400.00	105,400.00	210,800.00
02/15/29	-	105,400.00	105,400.00	
08/15/29	-	105,400.00	105,400.00	210,800.00
02/15/30	-	105,400.00	105,400.00	
08/15/30	-	105,400.00	105,400.00	210,800.00
02/15/31	-	105,400.00	105,400.00	
08/15/31	-	105,400.00	105,400.00	210,800.00
02/15/32	-	105,400.00	105,400.00	
08/15/32	-	105,400.00	105,400.00	210,800.00
02/15/33	-	105,400.00	105,400.00	
08/15/33	-	105,400.00	105,400.00	210,800.00
02/15/34	-	105,400.00	105,400.00	
08/15/34	650,000.00	105,400.00	755,400.00	860,800.00
02/15/35	-	91,587.50	91,587.50	
08/15/35	1,240,000.00	91,587.50	1,331,587.50	1,423,175.00
02/15/36	-	65,237.50	65,237.50	
08/15/36	2,000,000.00	65,237.50	2,065,237.50	2,130,475.00
02/15/37	-	22,737.50	22,737.50	
08/15/37	<u>1,070,000.00</u>	<u>22,737.50</u>	<u>1,092,737.50</u>	<u>1,115,475.00</u>
Total	<u>\$ 4,960,000.00</u>	<u>\$ 3,521,125.00</u>	<u>\$ 8,481,125.00</u>	<u>\$ 8,481,125.00</u>

**Little Elm Independent School District
Unlimited Tax Refunding Bonds, Series 2015A**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/20	\$ -	\$ 153,359.38	\$ 153,359.38	
08/15/20	510,000.00	153,359.38	663,359.38	\$ 816,718.75
02/15/21	-	148,259.38	148,259.38	
08/15/21	430,000.00	148,259.38	578,259.38	726,518.75
02/15/22	-	143,959.38	143,959.38	
08/15/22	440,000.00	143,959.38	583,959.38	727,918.75
02/15/23	-	137,359.38	137,359.38	
08/15/23	450,000.00	137,359.38	587,359.38	724,718.75
02/15/24	-	130,609.38	130,609.38	
08/15/24	465,000.00	130,609.38	595,609.38	726,218.75
02/15/25	-	123,634.38	123,634.38	
08/15/25	480,000.00	123,634.38	603,634.38	727,268.75
02/15/26	-	116,434.38	116,434.38	
08/15/26	495,000.00	116,434.38	611,434.38	727,868.75
02/15/27	-	106,534.38	106,534.38	
08/15/27	515,000.00	106,534.38	621,534.38	728,068.75
02/15/28	-	96,234.38	96,234.38	
08/15/28	540,000.00	96,234.38	636,234.38	732,468.75
02/15/29	-	88,134.38	88,134.38	
08/15/29	555,000.00	88,134.38	643,134.38	731,268.75
02/15/30	-	79,809.38	79,809.38	
08/15/30	385,000.00	79,809.38	464,809.38	544,618.75
02/15/31	-	73,793.75	73,793.75	
08/15/31	400,000.00	73,793.75	473,793.75	547,587.50
02/15/32	-	67,543.75	67,543.75	
08/15/32	410,000.00	67,543.75	477,543.75	545,087.50
02/15/33	-	60,881.25	60,881.25	
08/15/33	420,000.00	60,881.25	480,881.25	541,762.50
02/15/34	-	54,056.25	54,056.25	
08/15/34	435,000.00	54,056.25	489,056.25	543,112.50
02/15/35	-	46,987.50	46,987.50	
08/15/35	450,000.00	46,987.50	496,987.50	543,975.00
02/15/36	-	39,112.50	39,112.50	
08/15/36	605,000.00	39,112.50	644,112.50	683,225.00
02/15/37	-	28,525.00	28,525.00	
08/15/37	<u>1,630,000.00</u>	<u>28,525.00</u>	<u>1,658,525.00</u>	<u>1,687,050.00</u>
Total	<u>\$ 9,615,000.00</u>	<u>\$ 3,390,456.25</u>	<u>\$ 13,005,456.25</u>	<u>\$ 13,005,456.25</u>

**Little Elm Independent School District
Unlimited Tax Refunding Bonds, Series 2015B**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/20	\$ -	\$ 150,575.00	\$ 150,575.00	
08/15/20	185,000.00	150,575.00	335,575.00	\$ 486,150.00
02/15/21	-	147,800.00	147,800.00	
08/15/21	760,000.00	147,800.00	907,800.00	1,055,600.00
02/15/22	-	136,400.00	136,400.00	
08/15/22	780,000.00	136,400.00	916,400.00	1,052,800.00
02/15/23	-	124,700.00	124,700.00	
08/15/23	475,000.00	124,700.00	599,700.00	724,400.00
02/15/24	-	118,762.50	118,762.50	
08/15/24	485,000.00	118,762.50	603,762.50	722,525.00
02/15/25	-	112,700.00	112,700.00	
08/15/25	500,000.00	112,700.00	612,700.00	725,400.00
02/15/26	-	102,700.00	102,700.00	
08/15/26	265,000.00	102,700.00	367,700.00	470,400.00
02/15/27	-	97,400.00	97,400.00	
08/15/27	275,000.00	97,400.00	372,400.00	469,800.00
02/15/28	-	91,900.00	91,900.00	
08/15/28	285,000.00	91,900.00	376,900.00	468,800.00
02/15/29	-	86,200.00	86,200.00	
08/15/29	295,000.00	86,200.00	381,200.00	467,400.00
02/15/30	-	80,300.00	80,300.00	
08/15/30	265,000.00	80,300.00	345,300.00	425,600.00
02/15/31	-	75,000.00	75,000.00	
08/15/31	620,000.00	75,000.00	695,000.00	770,000.00
02/15/32	-	62,600.00	62,600.00	
08/15/32	640,000.00	62,600.00	702,600.00	765,200.00
02/15/33	-	49,800.00	49,800.00	
08/15/33	665,000.00	49,800.00	714,800.00	764,600.00
02/15/34	-	36,500.00	36,500.00	
08/15/34	690,000.00	36,500.00	726,500.00	763,000.00
02/15/35	-	22,700.00	22,700.00	
08/15/35	720,000.00	22,700.00	742,700.00	765,400.00
02/15/36	-	8,300.00	8,300.00	
08/15/36	205,000.00	8,300.00	213,300.00	221,600.00
02/15/37	-	4,200.00	4,200.00	
08/15/37	210,000.00	4,200.00	214,200.00	218,400.00
Total	<u>\$ 8,320,000.00</u>	<u>\$ 3,017,075.00</u>	<u>\$ 11,337,075.00</u>	<u>\$ 11,337,075.00</u>

Little Elm Independent School District
Unlimited Tax School Building And Refunding Bonds, Series 2016

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/20	\$ -	\$ 638,325.00	\$ 638,325.00	
08/15/20	1,730,000.00	638,325.00	2,368,325.00	\$ 3,006,650.00
02/15/21	-	595,075.00	595,075.00	
08/15/21	1,185,000.00	595,075.00	1,780,075.00	2,375,150.00
02/15/22	-	583,225.00	583,225.00	
08/15/22	1,205,000.00	583,225.00	1,788,225.00	2,371,450.00
02/15/23	-	571,175.00	571,175.00	
08/15/23	705,000.00	571,175.00	1,276,175.00	1,847,350.00
02/15/24	-	560,600.00	560,600.00	
08/15/24	730,000.00	560,600.00	1,290,600.00	1,851,200.00
02/15/25	-	549,650.00	549,650.00	
08/15/25	760,000.00	549,650.00	1,309,650.00	1,859,300.00
02/15/26	-	538,250.00	538,250.00	
08/15/26	390,000.00	538,250.00	928,250.00	1,466,500.00
02/15/27	-	532,400.00	532,400.00	
08/15/27	405,000.00	532,400.00	937,400.00	1,469,800.00
02/15/28	-	524,300.00	524,300.00	
08/15/28	415,000.00	524,300.00	939,300.00	1,463,600.00
02/15/29	-	516,000.00	516,000.00	
08/15/29	435,000.00	516,000.00	951,000.00	1,467,000.00
02/15/30	-	507,300.00	507,300.00	
08/15/30	390,000.00	507,300.00	897,300.00	1,404,600.00
02/15/31	-	499,500.00	499,500.00	
08/15/31	920,000.00	499,500.00	1,419,500.00	1,919,000.00
02/15/32	-	481,100.00	481,100.00	
08/15/32	960,000.00	481,100.00	1,441,100.00	1,922,200.00
02/15/33	-	461,900.00	461,900.00	
08/15/33	995,000.00	461,900.00	1,456,900.00	1,918,800.00
02/15/34	-	442,000.00	442,000.00	
08/15/34	1,040,000.00	442,000.00	1,482,000.00	1,924,000.00
02/15/35	-	421,200.00	421,200.00	
08/15/35	1,075,000.00	421,200.00	1,496,200.00	1,917,400.00
02/15/36	-	399,700.00	399,700.00	
08/15/36	285,000.00	399,700.00	684,700.00	1,084,400.00
02/15/37	-	394,000.00	394,000.00	
08/15/37	295,000.00	394,000.00	689,000.00	1,083,000.00

Little Elm Independent School District
Unlimited Tax School Building And Refunding Bonds, Series 2016

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/38	\$ -	\$ 388,100.00	\$ 388,100.00	
08/15/38	4,100,000.00	388,100.00	4,488,100.00	\$ 4,876,200.00
02/15/39	-	306,100.00	306,100.00	
08/15/39	7,505,000.00	306,100.00	7,811,100.00	8,117,200.00
02/15/40	-	156,000.00	156,000.00	
08/15/40	<u>7,800,000.00</u>	<u>156,000.00</u>	<u>7,956,000.00</u>	<u>8,112,000.00</u>
Total	<u>\$ 33,325,000.00</u>	<u>\$ 20,131,800.00</u>	<u>\$ 53,456,800.00</u>	<u>\$ 53,456,800.00</u>

**Little Elm Independent School District
Unlimited Tax Refunding Bonds, Series 2017**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/20	\$ -	\$ 172,850.00	\$ 172,850.00	
08/15/20	-	172,850.00	172,850.00	\$ 345,700.00
02/15/21	-	172,850.00	172,850.00	
08/15/21	235,000.00	172,850.00	407,850.00	580,700.00
02/15/22	-	168,150.00	168,150.00	
08/15/22	245,000.00	168,150.00	413,150.00	581,300.00
02/15/23	-	163,250.00	163,250.00	
08/15/23	255,000.00	163,250.00	418,250.00	581,500.00
02/15/24	-	159,425.00	159,425.00	
08/15/24	145,000.00	159,425.00	304,425.00	463,850.00
02/15/25	-	157,250.00	157,250.00	
08/15/25	150,000.00	157,250.00	307,250.00	464,500.00
02/15/26	-	155,000.00	155,000.00	
08/15/26	155,000.00	155,000.00	310,000.00	465,000.00
02/15/27	-	151,900.00	151,900.00	
08/15/27	155,000.00	151,900.00	306,900.00	458,800.00
02/15/28	-	148,800.00	148,800.00	
08/15/28	165,000.00	148,800.00	313,800.00	462,600.00
02/15/29	-	145,500.00	145,500.00	
08/15/29	175,000.00	145,500.00	320,500.00	466,000.00
02/15/30	-	142,000.00	142,000.00	
08/15/30	185,000.00	142,000.00	327,000.00	469,000.00
02/15/31	-	138,300.00	138,300.00	
08/15/31	190,000.00	138,300.00	328,300.00	466,600.00
02/15/32	-	134,500.00	134,500.00	
08/15/32	1,550,000.00	134,500.00	1,684,500.00	1,819,000.00
02/15/33	-	103,500.00	103,500.00	
08/15/33	1,620,000.00	103,500.00	1,723,500.00	1,827,000.00
02/15/34	-	71,100.00	71,100.00	
08/15/34	960,000.00	71,100.00	1,031,100.00	1,102,200.00
02/15/35	-	51,900.00	51,900.00	
08/15/35	185,000.00	51,900.00	236,900.00	288,800.00
02/15/36	-	48,200.00	48,200.00	
08/15/36	190,000.00	48,200.00	238,200.00	286,400.00
02/15/37	-	44,400.00	44,400.00	
08/15/37	195,000.00	44,400.00	239,400.00	283,800.00

**Little Elm Independent School District
Unlimited Tax Refunding Bonds, Series 2017**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/38	\$ -	\$ 40,500.00	\$ 40,500.00	
08/15/38	375,000.00	40,500.00	415,500.00	\$ 456,000.00
02/15/39	-	33,000.00	33,000.00	
08/15/39	390,000.00	33,000.00	423,000.00	456,000.00
02/15/40	-	25,200.00	25,200.00	
08/15/40	405,000.00	25,200.00	430,200.00	455,400.00
02/15/41	-	17,100.00	17,100.00	
08/15/41	420,000.00	17,100.00	437,100.00	454,200.00
02/15/42	-	8,700.00	8,700.00	
08/15/42	<u>435,000.00</u>	<u>8,700.00</u>	<u>443,700.00</u>	<u>452,400.00</u>
Total	<u>\$ 8,780,000.00</u>	<u>\$ 4,906,750.00</u>	<u>\$ 13,686,750.00</u>	<u>\$ 13,686,750.00</u>

**Little Elm Independent School District
Unlimited Tax School Building Bonds, Series 2018**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/20	\$ -	\$ 3,170,150.00	\$ 3,170,150.00	
08/15/20	1,695,000.00	3,170,150.00	4,865,150.00	\$ 8,035,300.00
02/15/21	-	3,127,775.00	3,127,775.00	
08/15/21	-	3,127,775.00	3,127,775.00	6,255,550.00
02/15/22	-	3,127,775.00	3,127,775.00	
08/15/22	-	3,127,775.00	3,127,775.00	6,255,550.00
02/15/23	-	3,127,775.00	3,127,775.00	
08/15/23	-	3,127,775.00	3,127,775.00	6,255,550.00
02/15/24	-	3,127,775.00	3,127,775.00	
08/15/24	820,000.00	3,127,775.00	3,947,775.00	7,075,550.00
02/15/25	-	3,107,275.00	3,107,275.00	
08/15/25	855,000.00	3,107,275.00	3,962,275.00	7,069,550.00
02/15/26	-	3,085,900.00	3,085,900.00	
08/15/26	900,000.00	3,085,900.00	3,985,900.00	7,071,800.00
02/15/27	-	3,063,400.00	3,063,400.00	
08/15/27	920,000.00	3,063,400.00	3,983,400.00	7,046,800.00
02/15/28	-	3,040,400.00	3,040,400.00	
08/15/28	960,000.00	3,040,400.00	4,000,400.00	7,040,800.00
02/15/29	-	3,016,400.00	3,016,400.00	
08/15/29	1,000,000.00	3,016,400.00	4,016,400.00	7,032,800.00
02/15/30	-	2,991,400.00	2,991,400.00	
08/15/30	1,055,000.00	2,991,400.00	4,046,400.00	7,037,800.00
02/15/31	-	2,965,025.00	2,965,025.00	
08/15/31	1,105,000.00	2,965,025.00	4,070,025.00	7,035,050.00
02/15/32	-	2,937,400.00	2,937,400.00	
08/15/32	1,170,000.00	2,937,400.00	4,107,400.00	7,044,800.00
02/15/33	-	2,908,150.00	2,908,150.00	
08/15/33	1,225,000.00	2,908,150.00	4,133,150.00	7,041,300.00
02/15/34	-	2,877,525.00	2,877,525.00	
08/15/34	1,295,000.00	2,877,525.00	4,172,525.00	7,050,050.00
02/15/35	-	2,845,150.00	2,845,150.00	
08/15/35	1,360,000.00	2,845,150.00	4,205,150.00	7,050,300.00
02/15/36	-	2,811,150.00	2,811,150.00	
08/15/36	1,205,000.00	2,811,150.00	4,016,150.00	6,827,300.00
02/15/37	-	2,787,050.00	2,787,050.00	
08/15/37	1,275,000.00	2,787,050.00	4,062,050.00	6,849,100.00

**Little Elm Independent School District
Unlimited Tax School Building Bonds, Series 2018**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/38	\$ -	\$ 2,761,550.00	\$ 2,761,550.00	
08/15/38	1,375,000.00	2,761,550.00	4,136,550.00	\$ 6,898,100.00
02/15/39	-	2,734,050.00	2,734,050.00	
08/15/39	1,210,000.00	2,734,050.00	3,944,050.00	6,678,100.00
02/15/40	-	2,709,850.00	2,709,850.00	
08/15/40	1,265,000.00	2,709,850.00	3,974,850.00	6,684,700.00
02/15/41	-	2,678,225.00	2,678,225.00	
08/15/41	9,440,000.00	2,678,225.00	12,118,225.00	14,796,450.00
02/15/42	-	2,442,225.00	2,442,225.00	
08/15/42	9,915,000.00	2,442,225.00	12,357,225.00	14,799,450.00
02/15/43	-	2,194,350.00	2,194,350.00	
08/15/43	13,945,000.00	2,194,350.00	16,139,350.00	18,333,700.00
02/15/44	-	1,845,725.00	1,845,725.00	
08/15/44	14,645,000.00	1,845,725.00	16,490,725.00	18,336,450.00
02/15/45	-	1,479,600.00	1,479,600.00	
08/15/45	15,375,000.00	1,479,600.00	16,854,600.00	18,334,200.00
02/15/46	-	1,095,225.00	1,095,225.00	
08/15/46	16,145,000.00	1,095,225.00	17,240,225.00	18,335,450.00
02/15/47	-	691,600.00	691,600.00	
08/15/47	16,950,000.00	691,600.00	17,641,600.00	18,333,200.00
02/15/48	-	352,600.00	352,600.00	
08/15/48	<u>17,630,000.00</u>	<u>352,600.00</u>	<u>17,982,600.00</u>	<u>18,335,200.00</u>
Total	<u>\$ 134,735,000.00</u>	<u>\$ 150,204,950.00</u>	<u>\$ 284,939,950.00</u>	<u>\$ 284,939,950.00</u>

**Little Elm Independent School District
Unlimited Tax School Building Bonds, Series 2018A**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/20	\$ -	\$ 466,925.00	\$ 466,925.00	
08/15/20	780,000.00	466,925.00	1,246,925.00	\$ 1,713,850.00
02/15/21	-	451,325.00	451,325.00	
08/15/21	410,000.00	451,325.00	861,325.00	1,312,650.00
02/15/22	-	443,125.00	443,125.00	
08/15/22	425,000.00	443,125.00	868,125.00	1,311,250.00
02/15/23	-	434,625.00	434,625.00	
08/15/23	440,000.00	434,625.00	874,625.00	1,309,250.00
02/15/24	-	423,625.00	423,625.00	
08/15/24	465,000.00	423,625.00	888,625.00	1,312,250.00
02/15/25	-	412,000.00	412,000.00	
08/15/25	490,000.00	412,000.00	902,000.00	1,314,000.00
02/15/26	-	399,750.00	399,750.00	
08/15/26	510,000.00	399,750.00	909,750.00	1,309,500.00
02/15/27	-	387,000.00	387,000.00	
08/15/27	540,000.00	387,000.00	927,000.00	1,314,000.00
02/15/28	-	373,500.00	373,500.00	
08/15/28	565,000.00	373,500.00	938,500.00	1,312,000.00
02/15/29	-	359,375.00	359,375.00	
08/15/29	595,000.00	359,375.00	954,375.00	1,313,750.00
02/15/30	-	344,500.00	344,500.00	
08/15/30	625,000.00	344,500.00	969,500.00	1,314,000.00
02/15/31	-	332,000.00	332,000.00	
08/15/31	645,000.00	332,000.00	977,000.00	1,309,000.00
02/15/32	-	319,100.00	319,100.00	
08/15/32	675,000.00	319,100.00	994,100.00	1,313,200.00
02/15/33	-	305,600.00	305,600.00	
08/15/33	700,000.00	305,600.00	1,005,600.00	1,311,200.00
02/15/34	-	291,600.00	291,600.00	
08/15/34	730,000.00	291,600.00	1,021,600.00	1,313,200.00
02/15/35	-	277,000.00	277,000.00	
08/15/35	755,000.00	277,000.00	1,032,000.00	1,309,000.00
02/15/36	-	261,900.00	261,900.00	
08/15/36	790,000.00	261,900.00	1,051,900.00	1,313,800.00
02/15/37	-	246,100.00	246,100.00	
08/15/37	820,000.00	246,100.00	1,066,100.00	1,312,200.00

**Little Elm Independent School District
Unlimited Tax School Building Bonds, Series 2018A**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/38	\$ -	\$ 229,700.00	\$ 229,700.00	
08/15/38	850,000.00	229,700.00	1,079,700.00	\$ 1,309,400.00
02/15/39	-	212,700.00	212,700.00	
08/15/39	885,000.00	212,700.00	1,097,700.00	1,310,400.00
02/15/40	-	195,000.00	195,000.00	
08/15/40	920,000.00	195,000.00	1,115,000.00	1,310,000.00
02/15/41	-	176,600.00	176,600.00	
08/15/41	960,000.00	176,600.00	1,136,600.00	1,313,200.00
02/15/42	-	157,400.00	157,400.00	
08/15/42	995,000.00	157,400.00	1,152,400.00	1,309,800.00
02/15/43	-	137,500.00	137,500.00	
08/15/43	1,035,000.00	137,500.00	1,172,500.00	1,310,000.00
02/15/44	-	116,800.00	116,800.00	
08/15/44	1,080,000.00	116,800.00	1,196,800.00	1,313,600.00
02/15/45	-	95,200.00	95,200.00	
08/15/45	1,120,000.00	95,200.00	1,215,200.00	1,310,400.00
02/15/46	-	72,800.00	72,800.00	
08/15/46	1,165,000.00	72,800.00	1,237,800.00	1,310,600.00
02/15/47	-	49,500.00	49,500.00	
08/15/47	1,215,000.00	49,500.00	1,264,500.00	1,314,000.00
02/15/48	-	25,200.00	25,200.00	
08/15/48	<u>1,260,000.00</u>	<u>25,200.00</u>	<u>1,285,200.00</u>	<u>1,310,400.00</u>
Total	<u>\$ 22,445,000.00</u>	<u>\$ 15,994,900.00</u>	<u>\$ 38,439,900.00</u>	<u>\$ 38,439,900.00</u>

**Little Elm Independent School District
Unlimited Tax Refunding Bonds, Taxable Series 2019**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/20	\$ -	\$ 42,765.25	\$ 42,765.25	
08/15/20	1,625,000.00	42,765.25	1,667,765.25	\$ 1,710,530.50
02/15/21	-	25,134.00	25,134.00	
08/15/21	<u>2,360,000.00</u>	<u>25,134.00</u>	<u>2,385,134.00</u>	<u>2,410,268.00</u>
Total	<u>\$ 3,985,000.00</u>	<u>\$ 135,798.50</u>	<u>\$ 4,120,798.50</u>	<u>\$ 4,120,798.50</u>

**Little Elm Independent School District
Unlimited Tax School Building Bonds, Series 2019**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/20	\$ -	\$ 124,047.78	\$ 124,047.78	
08/15/20	-	398,725.00	398,725.00	\$ 522,772.78
02/15/21	-	398,725.00	398,725.00	
08/15/21	865,000.00	398,725.00	1,263,725.00	1,662,450.00
02/15/22	-	377,100.00	377,100.00	
08/15/22	905,000.00	377,100.00	1,282,100.00	1,659,200.00
02/15/23	-	354,475.00	354,475.00	
08/15/23	950,000.00	354,475.00	1,304,475.00	1,658,950.00
02/15/24	-	330,725.00	330,725.00	
08/15/24	1,000,000.00	330,725.00	1,330,725.00	1,661,450.00
02/15/25	-	305,725.00	305,725.00	
08/15/25	1,050,000.00	305,725.00	1,355,725.00	1,661,450.00
02/15/26	-	279,475.00	279,475.00	
08/15/26	1,105,000.00	279,475.00	1,384,475.00	1,663,950.00
02/15/27	-	251,850.00	251,850.00	
08/15/27	1,155,000.00	251,850.00	1,406,850.00	1,658,700.00
02/15/28	-	222,975.00	222,975.00	
08/15/28	1,215,000.00	222,975.00	1,437,975.00	1,660,950.00
02/15/29	-	192,600.00	192,600.00	
08/15/29	1,275,000.00	192,600.00	1,467,600.00	1,660,200.00
02/15/30	-	160,725.00	160,725.00	
08/15/30	1,340,000.00	160,725.00	1,500,725.00	1,661,450.00
02/15/31	-	127,225.00	127,225.00	
08/15/31	1,405,000.00	127,225.00	1,532,225.00	1,659,450.00
02/15/32	-	92,100.00	92,100.00	
08/15/32	1,475,000.00	92,100.00	1,567,100.00	1,659,200.00
02/15/33	-	55,225.00	55,225.00	
08/15/33	1,550,000.00	55,225.00	1,605,225.00	1,660,450.00
02/15/34	-	24,225.00	24,225.00	
08/15/34	1,615,000.00	24,225.00	1,639,225.00	1,663,450.00
Total	<u>\$ 16,905,000.00</u>	<u>\$ 6,869,072.78</u>	<u>\$ 23,774,072.78</u>	<u>\$ 23,774,072.78</u>

Little Elm Independent School District
Unlimited Tax Refunding Bonds, Taxable Series 2019A

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/20	\$ -	\$ 225,586.53	\$ 225,586.53	
08/15/20	260,000.00	1,155,099.55	1,415,099.55	\$ 1,640,686.08
02/15/21	-	725,099.55	725,099.55	
08/15/21	295,000.00	3,470,099.55	3,765,099.55	4,490,199.10
02/15/22	-	725,099.55	725,099.55	
08/15/22	70,000.00	3,690,099.55	3,760,099.55	4,485,199.10
02/15/23	-	725,099.55	725,099.55	
08/15/23	15,000.00	3,745,099.55	3,760,099.55	4,485,199.10
02/15/24	-	725,099.55	725,099.55	
08/15/24	5,000.00	3,760,099.55	3,765,099.55	4,490,199.10
02/15/25	-	725,099.55	725,099.55	
08/15/25	5,000.00	3,160,099.55	3,165,099.55	3,890,199.10
02/15/26	-	725,099.55	725,099.55	
08/15/26	5,000.00	3,200,099.55	3,205,099.55	3,930,199.10
02/15/27	-	725,099.55	725,099.55	
08/15/27	1,755,000.00	1,445,099.55	3,200,099.55	3,925,199.10
02/15/28	-	704,528.30	704,528.30	
08/15/28	2,520,000.00	704,528.30	3,224,528.30	3,929,056.60
02/15/29	-	674,275.70	674,275.70	
08/15/29	2,595,000.00	674,275.70	3,269,275.70	3,943,551.40
02/15/30	-	642,733.48	642,733.48	
08/15/30	2,485,000.00	642,733.48	3,127,733.48	3,770,466.96
02/15/31	-	611,907.05	611,907.05	
08/15/31	2,575,000.00	611,907.05	3,186,907.05	3,798,814.10
02/15/32	-	578,032.93	578,032.93	
08/15/32	2,935,000.00	578,032.93	3,513,032.93	4,091,065.86
02/15/33	-	537,955.50	537,955.50	
08/15/33	3,015,000.00	537,955.50	3,552,955.50	4,090,911.00
02/15/34	-	496,031.93	496,031.93	
08/15/34	3,820,000.00	496,031.93	4,316,031.93	4,812,063.86
02/15/35	-	441,959.83	441,959.83	
08/15/35	4,735,000.00	441,959.83	5,176,959.83	5,618,919.66
02/15/36	-	373,041.90	373,041.90	
08/15/36	5,630,000.00	373,041.90	6,003,041.90	6,376,083.80
02/15/37	-	282,004.80	282,004.80	
08/15/37	5,815,000.00	282,004.80	6,097,004.80	6,379,009.60

**Little Elm Independent School District
Unlimited Tax Refunding Bonds, Taxable Series 2019A**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/38	\$ -	\$ 187,976.25	\$ 187,976.25	
08/15/38	2,180,000.00	187,976.25	2,367,976.25	\$ 2,555,952.50
02/15/39	-	152,725.65	152,725.65	
08/15/39	2,250,000.00	152,725.65	2,402,725.65	2,555,451.30
02/15/40	-	116,343.15	116,343.15	
08/15/40	2,325,000.00	116,343.15	2,441,343.15	2,557,686.30
02/15/41	-	78,747.90	78,747.90	
08/15/41	2,395,000.00	78,747.90	2,473,747.90	2,552,495.80
02/15/42	-	40,020.75	40,020.75	
08/15/42	<u>2,475,000.00</u>	<u>40,020.75</u>	<u>2,515,020.75</u>	<u>2,555,041.50</u>
Total	<u>\$ 50,160,000.00</u>	<u>\$ 40,763,650.02</u>	<u>\$ 90,923,650.02</u>	<u>\$ 90,923,650.02</u>

Debt Service of Bonds Refunded By Series 2019A Bonds

Section 3



Capital
Markets

Little Elm Independent School District
Unlimited Tax Refunding Bonds, Series 2010
(Debt Service Refunded by Series 2019A Bonds)

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/20	\$ -	\$ 278,900.00	\$ 278,900.00	
08/15/20	-	278,900.00	278,900.00	\$ 557,800.00
02/15/21	-	278,900.00	278,900.00	
08/15/21	820,000.00	2,313,900.00	3,133,900.00	3,412,800.00
02/15/22	-	278,900.00	278,900.00	
08/15/22	725,000.00	2,403,900.00	3,128,900.00	3,407,800.00
02/15/23	-	278,900.00	278,900.00	
08/15/23	650,000.00	2,478,900.00	3,128,900.00	3,407,800.00
02/15/24	-	278,900.00	278,900.00	
08/15/24	580,000.00	2,553,900.00	3,133,900.00	3,412,800.00
02/15/25	-	278,900.00	278,900.00	
08/15/25	410,000.00	2,123,900.00	2,533,900.00	2,812,800.00
02/15/26	-	278,900.00	278,900.00	
08/15/26	365,000.00	2,208,900.00	2,573,900.00	2,852,800.00
02/15/27	-	278,900.00	278,900.00	
08/15/27	330,000.00	2,238,900.00	2,568,900.00	2,847,800.00
02/15/28	-	278,900.00	278,900.00	
08/15/28	475,000.00	2,098,900.00	2,573,900.00	2,852,800.00
02/15/29	-	274,700.00	274,700.00	
08/15/29	2,315,000.00	274,700.00	2,589,700.00	2,864,400.00
02/15/30	-	228,400.00	228,400.00	
08/15/30	2,235,000.00	228,400.00	2,463,400.00	2,691,800.00
02/15/31	-	183,700.00	183,700.00	
08/15/31	2,355,000.00	183,700.00	2,538,700.00	2,722,400.00
02/15/32	-	136,600.00	136,600.00	
08/15/32	2,445,000.00	136,600.00	2,581,600.00	2,718,200.00
02/15/33	-	87,700.00	87,700.00	
08/15/33	2,545,000.00	87,700.00	2,632,700.00	2,720,400.00
02/15/34	-	36,800.00	36,800.00	
08/15/34	1,070,000.00	36,800.00	1,106,800.00	1,143,600.00
02/15/35	-	15,400.00	15,400.00	
08/15/35	<u>770,000.00</u>	<u>15,400.00</u>	<u>785,400.00</u>	<u>800,800.00</u>
Total	<u>\$ 18,090,000.00</u>	<u>\$ 23,136,800.00</u>	<u>\$ 41,226,800.00</u>	<u>\$ 41,226,800.00</u>

Little Elm Independent School District
Unlimited Tax School Building and Refunding Bonds, Series 2012
(Debt Service Refunded by Series 2019A Bonds)

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/20	\$ -	\$ 801,750.00	\$ 801,750.00	
08/15/20	-	801,750.00	801,750.00	\$ 1,603,500.00
02/15/21	-	801,750.00	801,750.00	
08/15/21	-	801,750.00	801,750.00	1,603,500.00
02/15/22	-	801,750.00	801,750.00	
08/15/22	-	801,750.00	801,750.00	1,603,500.00
02/15/23	-	801,750.00	801,750.00	
08/15/23	-	801,750.00	801,750.00	1,603,500.00
02/15/24	-	801,750.00	801,750.00	
08/15/24	-	801,750.00	801,750.00	1,603,500.00
02/15/25	-	801,750.00	801,750.00	
08/15/25	-	801,750.00	801,750.00	1,603,500.00
02/15/26	-	801,750.00	801,750.00	
08/15/26	-	801,750.00	801,750.00	1,603,500.00
02/15/27	-	801,750.00	801,750.00	
08/15/27	-	801,750.00	801,750.00	1,603,500.00
02/15/28	-	801,750.00	801,750.00	
08/15/28	-	801,750.00	801,750.00	1,603,500.00
02/15/29	-	801,750.00	801,750.00	
08/15/29	-	801,750.00	801,750.00	1,603,500.00
02/15/30	-	801,750.00	801,750.00	
08/15/30	-	801,750.00	801,750.00	1,603,500.00
02/15/31	-	801,750.00	801,750.00	
08/15/31	-	801,750.00	801,750.00	1,603,500.00
02/15/32	-	801,750.00	801,750.00	
08/15/32	295,000.00	801,750.00	1,096,750.00	1,898,500.00
02/15/33	-	794,375.00	794,375.00	
08/15/33	310,000.00	794,375.00	1,104,375.00	1,898,750.00
02/15/34	-	786,625.00	786,625.00	
08/15/34	2,620,000.00	786,625.00	3,406,625.00	4,193,250.00
02/15/35	-	721,125.00	721,125.00	
08/15/35	3,905,000.00	721,125.00	4,626,125.00	5,347,250.00
02/15/36	-	623,500.00	623,500.00	
08/15/36	5,655,000.00	623,500.00	6,278,500.00	6,902,000.00
02/15/37	-	482,125.00	482,125.00	
08/15/37	5,940,000.00	482,125.00	6,422,125.00	6,904,250.00

Little Elm Independent School District
Unlimited Tax School Building and Refunding Bonds, Series 2012
(Debt Service Refunded by Series 2019A Bonds)

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/38	\$ -	\$ 333,625.00	\$ 333,625.00	
08/15/38	2,415,000.00	333,625.00	2,748,625.00	\$ 3,082,250.00
02/15/39	-	273,250.00	273,250.00	
08/15/39	2,535,000.00	273,250.00	2,808,250.00	3,081,500.00
02/15/40	-	209,875.00	209,875.00	
08/15/40	2,665,000.00	209,875.00	2,874,875.00	3,084,750.00
02/15/41	-	143,250.00	143,250.00	
08/15/41	2,795,000.00	143,250.00	2,938,250.00	3,081,500.00
02/15/42	-	73,375.00	73,375.00	
08/15/42	<u>2,935,000.00</u>	<u>73,375.00</u>	<u>3,008,375.00</u>	<u>3,081,750.00</u>
Total	<u>\$ 32,070,000.00</u>	<u>\$ 29,727,750.00</u>	<u>\$ 61,797,750.00</u>	<u>\$ 61,797,750.00</u>