

# Little Elm Independent School District

Outstanding Unlimited Tax Debt Service

January 2021



Capital  
Markets

# Table of Contents

---

Section 1: Outstanding Unlimited Tax Debt by Principal and Interest

Section 2: Outstanding Unlimited Tax Debt by Series

Section 3: Debt Service of Bonds Refunded by Series 2021 Bonds

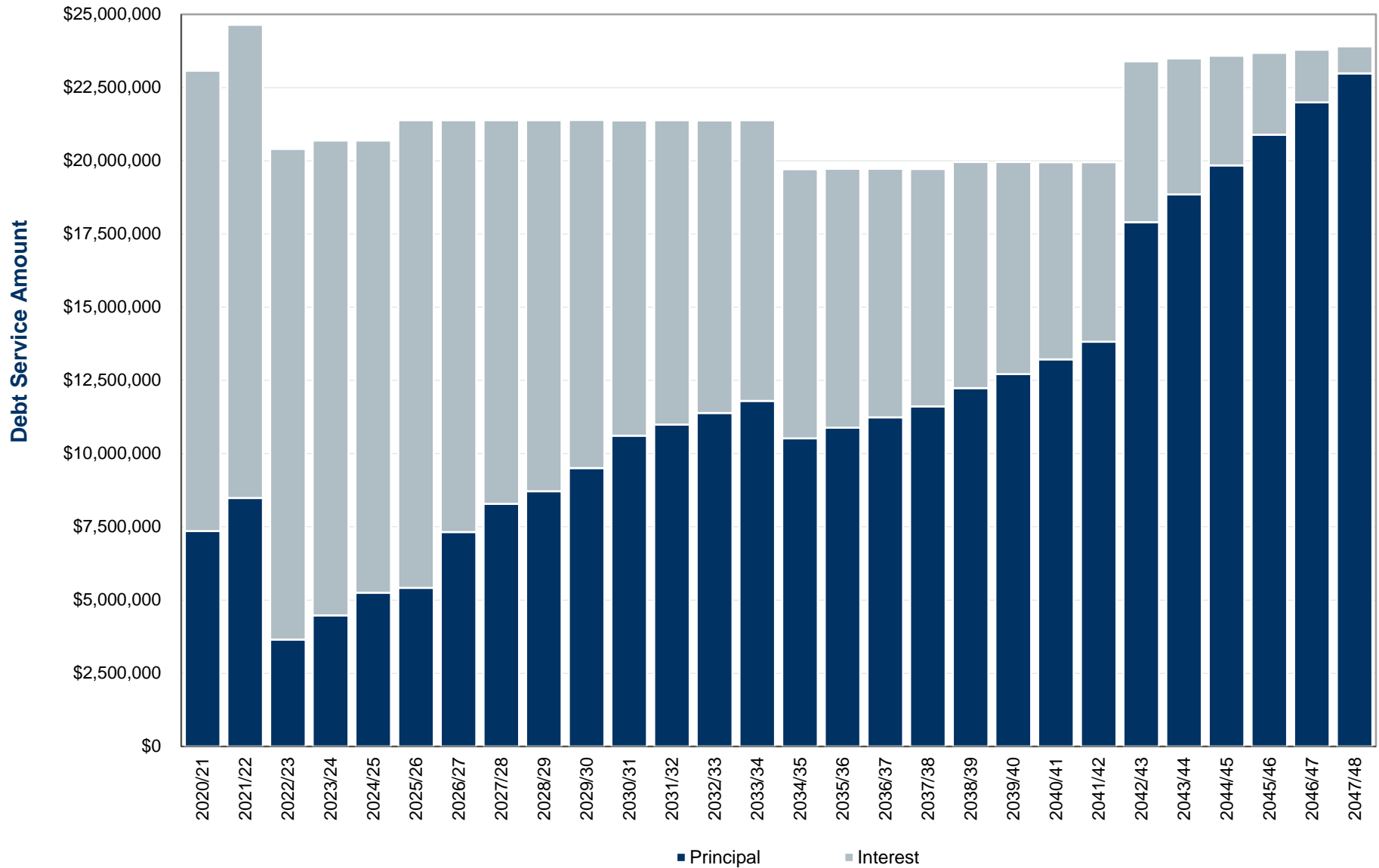
# Outstanding Unlimited Tax Debt by Principal and Interest

## Section 1



Capital  
Markets

# Little Elm Independent School District Outstanding Unlimited Tax Debt by Principal and Interest



Note: Debt service payments reflect payments from September 1 through August 31. Assumes an interest rate of 4.00% per annum on the Series 2020 Bonds effective August 15, 2025.

**Little Elm Independent School District**  
**Annual Unlimited Tax Debt By Principal And Interest**

| Year         | Principal                       | Interest                        | Annual Debt Service             |
|--------------|---------------------------------|---------------------------------|---------------------------------|
| 2020/21      | \$ 7,357,589.20                 | \$ 15,716,239.60                | \$ 23,073,828.80                |
| 2021/22      | 8,481,267.20                    | 16,161,560.40                   | 24,642,827.60                   |
| 2022/23      | 3,654,266.80                    | 16,746,810.80                   | 20,401,077.60                   |
| 2023/24      | 4,478,137.60                    | 16,212,265.00                   | 20,690,402.60                   |
| 2024/25      | 5,251,678.40                    | 15,442,149.20                   | 20,693,827.60                   |
| 2025/26      | 5,414,305.80                    | 15,967,419.80                   | 21,381,725.60                   |
| 2026/27      | 7,325,248.80                    | 14,058,226.80                   | 21,383,475.60                   |
| 2027/28      | 8,285,089.70                    | 13,097,093.40                   | 21,382,183.10                   |
| 2028/29      | 8,716,249.20                    | 12,666,428.70                   | 21,382,677.90                   |
| 2029/30      | 9,510,164.30                    | 11,879,591.66                   | 21,389,755.96                   |
| 2030/31      | 10,610,000.00                   | 10,766,834.35                   | 21,376,834.35                   |
| 2031/32      | 10,995,000.00                   | 10,386,097.62                   | 21,381,097.62                   |
| 2032/33      | 11,390,000.00                   | 9,987,940.76                    | 21,377,940.76                   |
| 2033/34      | 11,800,000.00                   | 9,586,965.86                    | 21,386,965.86                   |
| 2034/35      | 10,520,000.00                   | 9,192,238.16                    | 19,712,238.16                   |
| 2035/36      | 10,885,000.00                   | 8,837,411.56                    | 19,722,411.56                   |
| 2036/37      | 11,240,000.00                   | 8,487,403.60                    | 19,727,403.60                   |
| 2037/38      | 11,610,000.00                   | 8,109,039.00                    | 19,719,039.00                   |
| 2038/39      | 12,240,000.00                   | 7,712,751.30                    | 19,952,751.30                   |
| 2039/40      | 12,715,000.00                   | 7,240,386.30                    | 19,955,386.30                   |
| 2040/41      | 13,215,000.00                   | 6,736,945.80                    | 19,951,945.80                   |
| 2041/42      | 13,820,000.00                   | 6,132,291.50                    | 19,952,291.50                   |
| 2042/43      | 17,900,000.00                   | 5,499,300.00                    | 23,399,300.00                   |
| 2043/44      | 18,850,000.00                   | 4,643,850.00                    | 23,493,850.00                   |
| 2044/45      | 19,840,000.00                   | 3,743,400.00                    | 23,583,400.00                   |
| 2045/46      | 20,885,000.00                   | 2,796,050.00                    | 23,681,050.00                   |
| 2046/47      | 21,995,000.00                   | 1,799,200.00                    | 23,794,200.00                   |
| 2047/48      | 22,985,000.00                   | 919,400.00                      | 23,904,400.00                   |
| <b>Total</b> | <b><u>\$ 331,968,997.00</u></b> | <b><u>\$ 270,525,291.17</u></b> | <b><u>\$ 602,494,288.17</u></b> |

Note: Debt service payments reflect payments from September 1 through August 31. Assumes an interest rate of 4.00% per annum on the Series 2020 Bonds effective August 15, 2025.

**Little Elm Independent School District**  
**Semi-Annual Unlimited Tax Debt By Principal And Interest**

| Date     | Principal     | Interest        | Debt Service    | FYE 8/31<br>Debt Service |
|----------|---------------|-----------------|-----------------|--------------------------|
| 02/15/21 | \$ -          | \$ 5,935,451.58 | \$ 5,935,451.58 |                          |
| 08/15/21 | 7,357,589.20  | 9,780,788.02    | 17,138,377.22   | \$ 23,073,828.80         |
| 02/15/22 |               | 6,228,913.80    | 6,228,913.80    |                          |
| 08/15/22 | 8,481,267.20  | 9,932,646.60    | 18,413,913.80   | 24,642,827.60            |
| 02/15/23 |               | 6,060,538.80    | 6,060,538.80    |                          |
| 08/15/23 | 3,654,266.80  | 10,686,272.00   | 14,340,538.80   | 20,401,077.60            |
| 02/15/24 |               | 5,997,701.30    | 5,997,701.30    |                          |
| 08/15/24 | 4,478,137.60  | 10,214,563.70   | 14,692,701.30   | 20,690,402.60            |
| 02/15/25 |               | 5,909,413.80    | 5,909,413.80    |                          |
| 08/15/25 | 5,251,678.40  | 9,532,735.40    | 14,784,413.80   | 20,693,827.60            |
| 02/15/26 |               | 6,148,362.80    | 6,148,362.80    |                          |
| 08/15/26 | 5,414,305.80  | 9,819,057.00    | 15,233,362.80   | 21,381,725.60            |
| 02/15/27 |               | 6,024,237.80    | 6,024,237.80    |                          |
| 08/15/27 | 7,325,248.80  | 8,033,989.00    | 15,359,237.80   | 21,383,475.60            |
| 02/15/28 |               | 5,881,091.55    | 5,881,091.55    |                          |
| 08/15/28 | 8,285,089.70  | 7,216,001.85    | 15,501,091.55   | 21,382,183.10            |
| 02/15/29 |               | 5,726,338.95    | 5,726,338.95    |                          |
| 08/15/29 | 8,716,249.20  | 6,940,089.75    | 15,656,338.95   | 21,382,677.90            |
| 02/15/30 |               | 5,562,377.98    | 5,562,377.98    |                          |
| 08/15/30 | 9,510,164.30  | 6,317,213.68    | 15,827,377.98   | 21,389,755.96            |
| 02/15/31 |               | 5,383,417.18    | 5,383,417.18    |                          |
| 08/15/31 | 10,610,000.00 | 5,383,417.18    | 15,993,417.18   | 21,376,834.35            |
| 02/15/32 |               | 5,193,048.81    | 5,193,048.81    |                          |
| 08/15/32 | 10,995,000.00 | 5,193,048.81    | 16,188,048.81   | 21,381,097.62            |
| 02/15/33 |               | 4,993,970.38    | 4,993,970.38    |                          |
| 08/15/33 | 11,390,000.00 | 4,993,970.38    | 16,383,970.38   | 21,377,940.76            |
| 02/15/34 |               | 4,793,482.93    | 4,793,482.93    |                          |
| 08/15/34 | 11,800,000.00 | 4,793,482.93    | 16,593,482.93   | 21,386,965.86            |
| 02/15/35 |               | 4,596,119.08    | 4,596,119.08    |                          |
| 08/15/35 | 10,520,000.00 | 4,596,119.08    | 15,116,119.08   | 19,712,238.16            |
| 02/15/36 |               | 4,418,705.78    | 4,418,705.78    |                          |
| 08/15/36 | 10,885,000.00 | 4,418,705.78    | 15,303,705.78   | 19,722,411.56            |
| 02/15/37 |               | 4,243,701.80    | 4,243,701.80    |                          |
| 08/15/37 | 11,240,000.00 | 4,243,701.80    | 15,483,701.80   | 19,727,403.60            |

## Little Elm Independent School District Semi-Annual Unlimited Tax Debt By Principal And Interest

| Date         | Principal                       | Interest                        | Debt Service                    | FYE 8/31<br>Debt Service        |
|--------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|
| 02/15/38     | \$ -                            | \$ 4,054,519.50                 | \$ 4,054,519.50                 |                                 |
| 08/15/38     | 11,610,000.00                   | 4,054,519.50                    | 15,664,519.50                   | \$ 19,719,039.00                |
| 02/15/39     |                                 | 3,856,375.65                    | 3,856,375.65                    |                                 |
| 08/15/39     | 12,240,000.00                   | 3,856,375.65                    | 16,096,375.65                   | 19,952,751.30                   |
| 02/15/40     |                                 | 3,620,193.15                    | 3,620,193.15                    |                                 |
| 08/15/40     | 12,715,000.00                   | 3,620,193.15                    | 16,335,193.15                   | 19,955,386.30                   |
| 02/15/41     |                                 | 3,368,472.90                    | 3,368,472.90                    |                                 |
| 08/15/41     | 13,215,000.00                   | 3,368,472.90                    | 16,583,472.90                   | 19,951,945.80                   |
| 02/15/42     |                                 | 3,066,145.75                    | 3,066,145.75                    |                                 |
| 08/15/42     | 13,820,000.00                   | 3,066,145.75                    | 16,886,145.75                   | 19,952,291.50                   |
| 02/15/43     |                                 | 2,749,650.00                    | 2,749,650.00                    |                                 |
| 08/15/43     | 17,900,000.00                   | 2,749,650.00                    | 20,649,650.00                   | 23,399,300.00                   |
| 02/15/44     |                                 | 2,321,925.00                    | 2,321,925.00                    |                                 |
| 08/15/44     | 18,850,000.00                   | 2,321,925.00                    | 21,171,925.00                   | 23,493,850.00                   |
| 02/15/45     |                                 | 1,871,700.00                    | 1,871,700.00                    |                                 |
| 08/15/45     | 19,840,000.00                   | 1,871,700.00                    | 21,711,700.00                   | 23,583,400.00                   |
| 02/15/46     |                                 | 1,398,025.00                    | 1,398,025.00                    |                                 |
| 08/15/46     | 20,885,000.00                   | 1,398,025.00                    | 22,283,025.00                   | 23,681,050.00                   |
| 02/15/47     |                                 | 899,600.00                      | 899,600.00                      |                                 |
| 08/15/47     | 21,995,000.00                   | 899,600.00                      | 22,894,600.00                   | 23,794,200.00                   |
| 02/15/48     |                                 | 459,700.00                      | 459,700.00                      |                                 |
| 08/15/48     | <u>22,985,000.00</u>            | <u>459,700.00</u>               | <u>23,444,700.00</u>            | <u>23,904,400.00</u>            |
| <b>Total</b> | <b><u>\$ 331,968,997.00</u></b> | <b><u>\$ 270,525,291.17</u></b> | <b><u>\$ 602,494,288.17</u></b> | <b><u>\$ 602,494,288.17</u></b> |

Note: Debt service payments reflect payments from September 1 through August 31. Assumes an interest rate of 4.00% per annum on the Series 2020 Bonds effective August 15, 2025.

# Outstanding Unlimited Tax Debt by Series

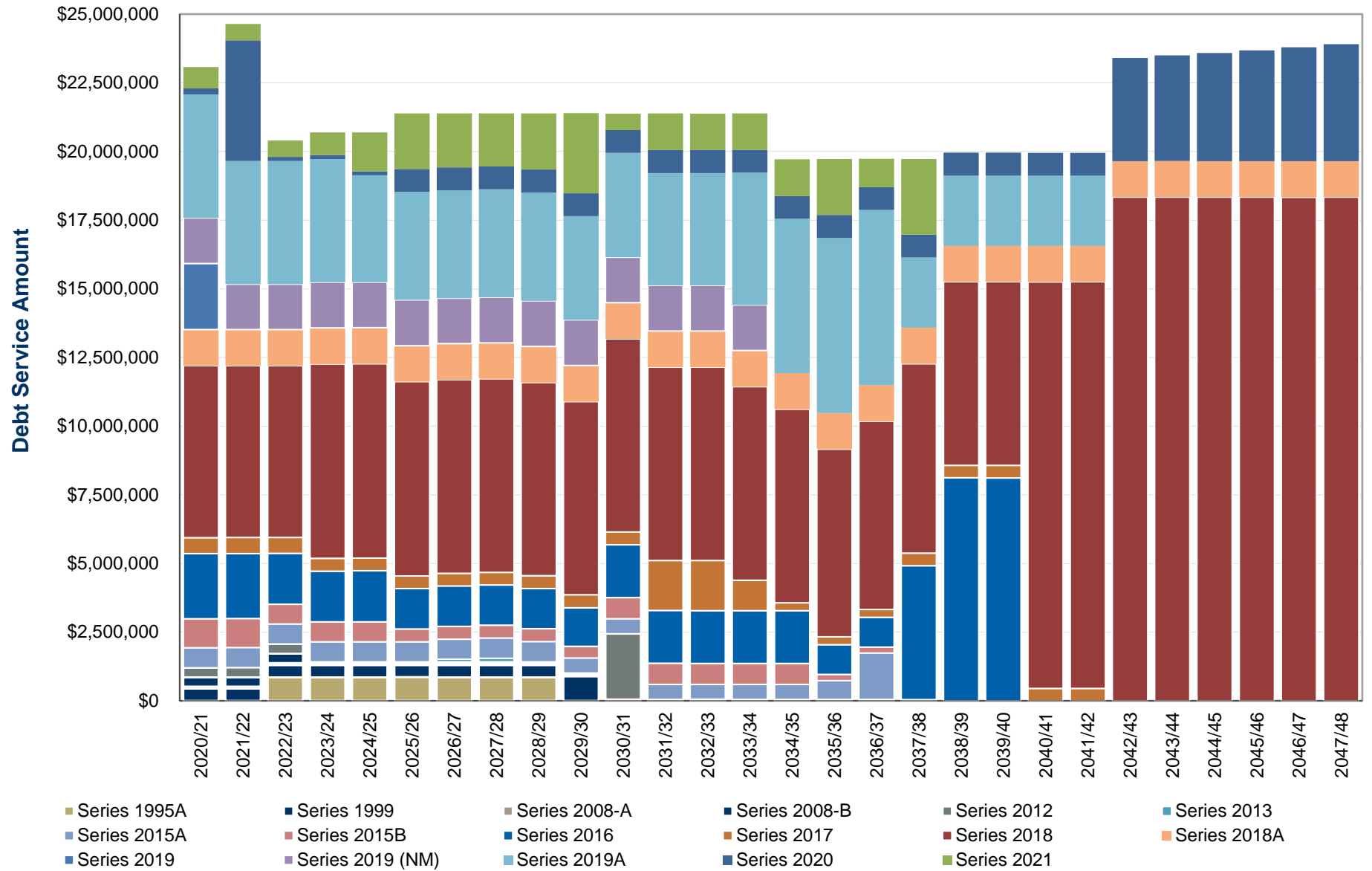
## Section 2



Capital  
Markets



# Little Elm Independent School District Outstanding Unlimited Tax Debt by Series



Note: Debt service payments reflect payments from September 1 through August 31. Assumes an interest rate of 4.00% per annum on the Series 2020 Bonds effective August 15, 2025.

**Little Elm Independent School District  
Outstanding Unlimited Tax Debt Service By Series**

| Year         | U/L Tax Ref Bonds, Series 1995A | U/L Tax Sch Bldg & Ref Bonds, Series 1999 | U/L Tax Sch Bldg Bonds, Series 2008-A | U/L Tax Ref Bonds, Series 2008-B | U/L Tax Sch Bldg & Ref Bonds, Series 2012 | U/L Tax Sch Bldg & Ref Bonds, Series 2013 | U/L Tax Ref Bonds, Series 2015A | U/L Tax Ref Bonds, Series 2015B | U/L Tax Sch Bldg & Ref Bonds, Series 2016 |
|--------------|---------------------------------|---|---------------------------------------|----------------------------------|---|---|---------------------------------|---------------------------------|---|
| 2020/21      | \$ -                            | \$ 437,754.42                             | \$ 80,462.50                          | \$ 340,000.00                    | \$ 347,343.75                             | \$ -                                      | \$ 726,518.75                   | \$ 1,055,600.00                 | \$ 2,375,150.00                           |
| 2021/22      | -                               | 440,000.00                                | 78,462.50                             | 340,000.00                       | 352,343.75                                | -   | 727,918.75                      | 1,052,800.00                    | 2,371,450.00                              |
| 2022/23      | 860,000.00                      | 440,000.00                                | 76,462.50                             | 340,000.00                       | 352,343.75                                | -   | 724,718.75                      | 724,400.00                      | 1,847,350.00                              |
| 2023/24      | 855,000.00                      | 440,000.00                                | 54,462.50                             | -                                | 72,343.75                                 | -   | 726,218.75                      | 722,525.00                      | 1,851,200.00                              |
| 2024/25      | 855,000.00                      | 440,000.00                                | 53,262.50                             | -                                | 72,343.75                                 | -   | 727,268.75                      | 725,400.00                      | 1,859,300.00                              |
| 2025/26      | 865,000.00                      | 430,000.00                                | 52,062.50                             | -                                | 72,343.75                                 | -   | 727,868.75                      | 470,400.00                      | 1,466,500.00                              |
| 2026/27      | 860,000.00                      | 435,000.00                                | 55,862.50                             | -                                | 72,343.75                                 | 90,000.00                                 | 728,068.75                      | 469,800.00                      | 1,469,800.00                              |
| 2027/28      | 860,000.00                      | 435,000.00                                | 54,462.50                             | -                                | 72,343.75                                 | 130,000.00                                | 732,468.75                      | 468,800.00                      | 1,463,600.00                              |
| 2028/29      | 855,000.00                      | 440,000.00                                | 53,062.50                             | -                                | 72,343.75                                 | -   | 731,268.75                      | 467,400.00                      | 1,467,000.00                              |
| 2029/30      | -                               | 890,000.00                                | 51,575.00                             | -                                | 72,343.75                                 | -   | 544,618.75                      | 425,600.00                      | 1,404,600.00                              |
| 2030/31      | -                               | -   | 55,087.50                             | -                                | 2,387,343.75                              | -   | 547,587.50                      | 770,000.00                      | 1,919,000.00                              |
| 2031/32      | -                               | -   | 53,387.50                             | -                                | -   | -   | 545,087.50                      | 765,200.00                      | 1,922,200.00                              |
| 2032/33      | -                               | -   | 56,687.50                             | -                                | -   | -   | 541,762.50                      | 764,600.00                      | 1,918,800.00                              |
| 2033/34      | -                               | -   | 54,775.00                             | -                                | -   | -   | 543,112.50                      | 763,000.00                      | 1,924,000.00                              |
| 2034/35      | -                               | -   | 52,862.50                             | -                                | -   | -   | 543,975.00                      | 765,400.00                      | 1,917,400.00                              |
| 2035/36      | -                               | -   | 55,950.00                             | -                                | -   | -   | 683,225.00                      | 221,600.00                      | 1,084,400.00                              |
| 2036/37      | -                               | -   | 53,825.00                             | -                                | -   | -   | 1,687,050.00                    | 218,400.00                      | 1,083,000.00                              |
| 2037/38      | -                               | -   | 41,700.00                             | -                                | -   | -   | -                               | -                               | 4,876,200.00                              |
| 2038/39      | -                               | -   | -                                     | -                                | -   | -   | -                               | -                               | 8,117,200.00                              |
| 2039/40      | -                               | -   | -                                     | -                                | -   | -   | -                               | -                               | 8,112,000.00                              |
| 2040/41      | -                               | -   | -                                     | -                                | -   | -   | -                               | -                               | -   |
| 2041/42      | -                               | -   | -                                     | -                                | -   | -   | -                               | -                               | -   |
| 2042/43      | -                               | -   | -                                     | -                                | -   | -   | -                               | -                               | -   |
| 2043/44      | -                               | -   | -                                     | -                                | -   | -   | -                               | -                               | -   |
| 2044/45      | -                               | -   | -                                     | -                                | -   | -   | -                               | -                               | -   |
| 2045/46      | -                               | -   | -                                     | -                                | -   | -   | -                               | -                               | -   |
| 2046/47      | -                               | -   | -                                     | -                                | -   | -   | -                               | -                               | -   |
| 2047/48      | -                               | -   | -                                     | -                                | -   | -   | -                               | -                               | -   |
| <b>Total</b> | <b>\$ 6,010,000.00</b>          | <b>\$ 4,827,754.42</b>                    | <b>\$ 1,034,412.50</b>                | <b>\$ 1,020,000.00</b>           | <b>\$ 3,945,781.25</b>                    | <b>\$ 220,000.00</b>                      | <b>\$ 12,188,737.50</b>         | <b>\$ 10,850,925.00</b>         | <b>\$ 50,450,150.00</b>                   |

| Year         | U/L Tax Ref Bonds, Series 2017 | U/L Tax Sch Bldg Bonds, Series 2018 | U/L Tax Sch Bldg Bonds, Series 2018A | U/L Tax Ref Bonds, Taxable Series 2019 | U/L Tax Sch Bldg Bonds, Series 2019 | U/L Tax Ref Bonds, Taxable Series 2019A | Fixed & Variable Rate U/L Tax Sch Bldg Bonds, Series 2020 | U/L Tax Ref Bonds, Taxable Series 2021 | Total Annual Debt Service |
|--------------|--------------------------------|-------------------------------------|--------------------------------------|--|-------------------------------------|---|---|--|---------------------------|
| 2020/21      | \$ 580,700.00                  | \$ 6,255,550.00                     | \$ 1,312,650.00                      | \$ 2,410,268.00                        | \$ 1,662,450.00                     | \$ 4,490,199.10                         | \$ 222,678.10   | \$ 776,504.18                          | \$ 23,073,828.80          |
| 2021/22      | 581,300.00                     | 6,255,550.00                        | 1,311,250.00                         | -                                      | 1,659,200.00                        | 4,485,199.10                            | 4,384,052.00  | 603,301.50                             | 24,642,827.60             |
| 2022/23      | 581,500.00                     | 6,255,550.00                        | 1,309,250.00                         | -                                      | 1,658,950.00                        | 4,485,199.10                            | 142,052.00  | 603,301.50                             | 20,401,077.60             |
| 2023/24      | 463,850.00                     | 7,075,550.00                        | 1,312,250.00                         | -                                      | 1,661,450.00                        | 4,490,199.10                            | 142,052.00  | 823,301.50                             | 20,690,402.60             |
| 2024/25      | 464,500.00                     | 7,069,550.00                        | 1,314,000.00                         | -                                      | 1,661,450.00                        | 3,890,199.10                            | 142,052.00  | 1,419,501.50                           | 20,693,827.60             |
| 2025/26      | 465,000.00                     | 7,071,800.00                        | 1,309,500.00                         | -                                      | 1,663,950.00                        | 3,930,199.10                            | 835,600.00  | 2,021,501.50                           | 21,381,725.60             |
| 2026/27      | 458,800.00                     | 7,046,800.00                        | 1,314,000.00                         | -                                      | 1,658,700.00                        | 3,925,199.10                            | 835,600.00  | 1,963,501.50                           | 21,383,475.60             |
| 2027/28      | 462,600.00                     | 7,040,800.00                        | 1,312,000.00                         | -                                      | 1,660,950.00                        | 3,929,056.60                            | 835,600.00  | 1,924,501.50                           | 21,382,183.10             |
| 2028/29      | 466,000.00                     | 7,032,800.00                        | 1,313,750.00                         | -                                      | 1,660,200.00                        | 3,943,551.40                            | 835,600.00  | 2,044,701.50                           | 21,382,677.90             |
| 2029/30      | 469,000.00                     | 7,037,800.00                        | 1,314,000.00                         | -                                      | 1,661,450.00                        | 3,770,466.96                            | 835,600.00  | 2,912,701.50                           | 21,389,755.96             |
| 2030/31      | 466,600.00                     | 7,035,050.00                        | 1,309,000.00                         | -                                      | 1,659,450.00                        | 3,798,814.10                            | 835,600.00  | 593,301.50                             | 21,376,834.35             |
| 2031/32      | 1,819,000.00                   | 7,044,800.00                        | 1,313,200.00                         | -                                      | 1,659,200.00                        | 4,091,065.86                            | 835,600.00  | 1,332,356.76                           | 21,381,097.62             |
| 2032/33      | 1,827,000.00                   | 7,041,300.00                        | 1,311,200.00                         | -                                      | 1,660,450.00                        | 4,090,911.00                            | 835,600.00  | 1,329,629.76                           | 21,377,940.76             |
| 2033/34      | 1,102,200.00                   | 7,050,050.00                        | 1,313,200.00                         | -                                      | 1,663,450.00                        | 4,812,063.86                            | 835,600.00  | 1,325,514.50                           | 21,386,965.86             |
| 2034/35      | 288,800.00                     | 7,050,300.00                        | 1,309,000.00                         | -                                      | -                                   | 5,618,919.66                            | 835,600.00  | 1,329,981.00                           | 19,712,238.16             |
| 2035/36      | 286,400.00                     | 6,827,300.00                        | 1,313,800.00                         | -                                      | -                                   | 6,376,083.80                            | 835,600.00  | 2,038,052.76                           | 19,722,411.56             |
| 2036/37      | 283,800.00                     | 6,849,100.00                        | 1,312,200.00                         | -                                      | -                                   | 6,379,009.60                            | 835,600.00  | 1,025,419.00                           | 19,727,403.60             |
| 2037/38      | 456,000.00                     | 6,898,100.00                        | 1,309,400.00                         | -                                      | -                                   | 2,555,952.50                            | 835,600.00  | 2,746,086.50                           | 19,719,039.00             |
| 2038/39      | 456,000.00                     | 6,678,100.00                        | 1,310,400.00                         | -                                      | -                                   | 2,555,451.30                            | 835,600.00  | -                                      | 19,952,751.30             |
| 2039/40      | 455,400.00                     | 6,684,700.00                        | 1,310,000.00                         | -                                      | -                                   | 2,557,686.30                            | 835,600.00  | -                                      | 19,955,386.30             |
| 2040/41      | 454,200.00                     | 14,796,450.00                       | 1,313,200.00                         | -                                      | -                                   | 2,552,495.80                            | 835,600.00  | -                                      | 19,951,945.80             |
| 2041/42      | 452,400.00                     | 14,799,450.00                       | 1,309,800.00                         | -                                      | -                                   | 2,555,041.50                            | 835,600.00  | -                                      | 19,952,291.50             |
| 2042/43      | -                              | 18,333,700.00                       | 1,310,000.00                         | -                                      | -                                   | -                                       | 3,755,600.00  | -                                      | 23,399,300.00             |
| 2043/44      | -                              | 18,336,450.00                       | 1,313,600.00                         | -                                      | -                                   | -                                       | 3,843,800.00  | -                                      | 23,493,850.00             |
| 2044/45      | -                              | 18,334,200.00                       | 1,310,400.00                         | -                                      | -                                   | -                                       | 3,938,800.00  | -                                      | 23,583,400.00             |
| 2045/46      | -                              | 18,335,450.00                       | 1,310,600.00                         | -                                      | -                                   | -                                       | 4,035,000.00  | -                                      | 23,681,050.00             |
| 2046/47      | -                              | 18,333,200.00                       | 1,314,000.00                         | -                                      | -                                   | -                                       | 4,147,000.00  | -                                      | 23,794,200.00             |
| 2047/48      | -                              | 18,335,200.00                       | 1,310,400.00                         | -                                      | -                                   | -                                       | 4,258,800.00  | -                                      | 23,904,400.00             |
| <b>Total</b> | <b>\$ 13,341,050.00</b>        | <b>\$ 276,904,650.00</b>            | <b>\$ 36,726,050.00</b>              | <b>\$ 2,410,268.00</b>                 | <b>\$ 23,251,300.00</b>             | <b>\$ 89,282,963.94</b>                 | <b>\$ 43,217,086.10</b>                                   | <b>\$ 26,813,159.46</b>                | <b>\$ 602,494,288.17</b>  |

Note: Debt service payments reflect payments from September 1 through August 31. Assumes an interest rate of 4.00% per annum on the Series 2020 Bonds effective August 15, 2025.

**Little Elm Independent School District  
Unlimited Tax Refunding Bonds, Series 1995A**

| <u>Date</u>  | <u>Principal</u>           | <u>Interest</u>               | <u>Debt Service</u>           | <u>FYE 8/31<br/>Debt Service</u> |
|--------------|----------------------------|-------------------------------|-------------------------------|----------------------------------|
| 02/15/21     | \$ -                       | \$ -                          | \$ -                          |                                  |
| 08/15/21     | -                          | -                             | -                             | \$ -                             |
| 02/15/22     | -                          | -                             | -                             |                                  |
| 08/15/22     | -                          | -                             | -                             | -                                |
| 02/15/23     | -                          | -                             | -                             |                                  |
| 08/15/23     | 15,000.00                  | 845,000.00                    | 860,000.00                    | 860,000.00                       |
| 02/15/24     | -                          | -                             | -                             |                                  |
| 08/15/24     | 15,000.00                  | 840,000.00                    | 855,000.00                    | 855,000.00                       |
| 02/15/25     | -                          | -                             | -                             |                                  |
| 08/15/25     | 15,000.00                  | 840,000.00                    | 855,000.00                    | 855,000.00                       |
| 02/15/26     | -                          | -                             | -                             |                                  |
| 08/15/26     | 15,000.00                  | 850,000.00                    | 865,000.00                    | 865,000.00                       |
| 02/15/27     | -                          | -                             | -                             |                                  |
| 08/15/27     | 10,000.00                  | 850,000.00                    | 860,000.00                    | 860,000.00                       |
| 02/15/28     | -                          | -                             | -                             |                                  |
| 08/15/28     | 10,000.00                  | 850,000.00                    | 860,000.00                    | 860,000.00                       |
| 02/15/29     | -                          | -                             | -                             |                                  |
| 08/15/29     | <u>10,000.00</u>           | <u>845,000.00</u>             | <u>855,000.00</u>             | <u>855,000.00</u>                |
| <b>Total</b> | <b><u>\$ 90,000.00</u></b> | <b><u>\$ 5,920,000.00</u></b> | <b><u>\$ 6,010,000.00</u></b> | <b><u>\$ 6,010,000.00</u></b>    |

**Little Elm Independent School District**  
**Unlimited Tax School Building And Refunding Bonds, Series 1999**

| <u>Date</u>  | <u>Principal</u>            | <u>Interest</u>               | <u>Debt Service</u>           | <u>FYE 8/31<br/>Debt Service</u> |
|--------------|-----------------------------|-------------------------------|-------------------------------|----------------------------------|
| 02/15/21     | \$ -                        | \$ -                          | \$ -                          |                                  |
| 08/15/21     | 117,589.20                  | 320,165.22                    | 437,754.42                    | \$ 437,754.42                    |
| 02/15/22     | -                           | -                             | -                             |                                  |
| 08/15/22     | 111,267.20                  | 328,732.80                    | 440,000.00                    | 440,000.00                       |
| 02/15/23     | -                           | -                             | -                             |                                  |
| 08/15/23     | 104,266.80                  | 335,733.20                    | 440,000.00                    | 440,000.00                       |
| 02/15/24     | -                           | -                             | -                             |                                  |
| 08/15/24     | 98,137.60                   | 341,862.40                    | 440,000.00                    | 440,000.00                       |
| 02/15/25     | -                           | -                             | -                             |                                  |
| 08/15/25     | 91,678.40                   | 348,321.60                    | 440,000.00                    | 440,000.00                       |
| 02/15/26     | -                           | -                             | -                             |                                  |
| 08/15/26     | 84,305.80                   | 345,694.20                    | 430,000.00                    | 430,000.00                       |
| 02/15/27     | -                           | -                             | -                             |                                  |
| 08/15/27     | 80,248.80                   | 354,751.20                    | 435,000.00                    | 435,000.00                       |
| 02/15/28     | -                           | -                             | -                             |                                  |
| 08/15/28     | 75,089.70                   | 359,910.30                    | 435,000.00                    | 435,000.00                       |
| 02/15/29     | -                           | -                             | -                             |                                  |
| 08/15/29     | 71,249.20                   | 368,750.80                    | 440,000.00                    | 440,000.00                       |
| 02/15/30     | -                           | -                             | -                             |                                  |
| 08/15/30     | <u>135,164.30</u>           | <u>754,835.70</u>             | <u>890,000.00</u>             | <u>890,000.00</u>                |
| <b>Total</b> | <b><u>\$ 968,997.00</u></b> | <b><u>\$ 3,858,757.42</u></b> | <b><u>\$ 4,827,754.42</u></b> | <b><u>\$ 4,827,754.42</u></b>    |

**Little Elm Independent School District  
Unlimited Tax School Building Bonds, Series 2008-A**

| <u>Date</u>  | <u>Principal</u>     | <u>Interest</u>      | <u>Debt Service</u>    | <u>FYE 8/31<br/>Debt Service</u> |
|--------------|----------------------|----------------------|------------------------|----------------------------------|
| 02/15/21     | \$ -                 | \$ 15,231.25         | \$ 15,231.25           |                                  |
| 08/15/21     | 50,000.00            | 15,231.25            | 65,231.25              | \$ 80,462.50                     |
| 02/15/22     | -                    | 14,231.25            | 14,231.25              |                                  |
| 08/15/22     | 50,000.00            | 14,231.25            | 64,231.25              | 78,462.50                        |
| 02/15/23     | -                    | 13,231.25            | 13,231.25              |                                  |
| 08/15/23     | 50,000.00            | 13,231.25            | 63,231.25              | 76,462.50                        |
| 02/15/24     | -                    | 12,231.25            | 12,231.25              |                                  |
| 08/15/24     | 30,000.00            | 12,231.25            | 42,231.25              | 54,462.50                        |
| 02/15/25     | -                    | 11,631.25            | 11,631.25              |                                  |
| 08/15/25     | 30,000.00            | 11,631.25            | 41,631.25              | 53,262.50                        |
| 02/15/26     | -                    | 11,031.25            | 11,031.25              |                                  |
| 08/15/26     | 30,000.00            | 11,031.25            | 41,031.25              | 52,062.50                        |
| 02/15/27     | -                    | 10,431.25            | 10,431.25              |                                  |
| 08/15/27     | 35,000.00            | 10,431.25            | 45,431.25              | 55,862.50                        |
| 02/15/28     | -                    | 9,731.25             | 9,731.25               |                                  |
| 08/15/28     | 35,000.00            | 9,731.25             | 44,731.25              | 54,462.50                        |
| 02/15/29     | -                    | 9,031.25             | 9,031.25               |                                  |
| 08/15/29     | 35,000.00            | 9,031.25             | 44,031.25              | 53,062.50                        |
| 02/15/30     | -                    | 8,287.50             | 8,287.50               |                                  |
| 08/15/30     | 35,000.00            | 8,287.50             | 43,287.50              | 51,575.00                        |
| 02/15/31     | -                    | 7,543.75             | 7,543.75               |                                  |
| 08/15/31     | 40,000.00            | 7,543.75             | 47,543.75              | 55,087.50                        |
| 02/15/32     | -                    | 6,693.75             | 6,693.75               |                                  |
| 08/15/32     | 40,000.00            | 6,693.75             | 46,693.75              | 53,387.50                        |
| 02/15/33     | -                    | 5,843.75             | 5,843.75               |                                  |
| 08/15/33     | 45,000.00            | 5,843.75             | 50,843.75              | 56,687.50                        |
| 02/15/34     | -                    | 4,887.50             | 4,887.50               |                                  |
| 08/15/34     | 45,000.00            | 4,887.50             | 49,887.50              | 54,775.00                        |
| 02/15/35     | -                    | 3,931.25             | 3,931.25               |                                  |
| 08/15/35     | 45,000.00            | 3,931.25             | 48,931.25              | 52,862.50                        |
| 02/15/36     | -                    | 2,975.00             | 2,975.00               |                                  |
| 08/15/36     | 50,000.00            | 2,975.00             | 52,975.00              | 55,950.00                        |
| 02/15/37     | -                    | 1,912.50             | 1,912.50               |                                  |
| 08/15/37     | 50,000.00            | 1,912.50             | 51,912.50              | 53,825.00                        |
| 02/15/38     | -                    | 850.00               | 850.00                 |                                  |
| 08/15/38     | 40,000.00            | 850.00               | 40,850.00              | 41,700.00                        |
| <b>Total</b> | <b>\$ 735,000.00</b> | <b>\$ 299,412.50</b> | <b>\$ 1,034,412.50</b> | <b>\$ 1,034,412.50</b>           |

**Little Elm Independent School District  
Unlimited Tax Refunding Bonds, Series 2008-B**

| <u>Date</u>  | <u>Principal</u>            | <u>Interest</u>             | <u>Debt Service</u>           | <u>FYE 8/31<br/>Debt Service</u> |
|--------------|-----------------------------|-----------------------------|-------------------------------|----------------------------------|
| 02/15/21     | \$ -                        | \$ -                        | \$ -                          |                                  |
| 08/15/21     | 115,000.00                  | 225,000.00                  | 340,000.00                    | \$ 340,000.00                    |
| 02/15/22     | -                           | -                           | -                             |                                  |
| 08/15/22     | 110,000.00                  | 230,000.00                  | 340,000.00                    | 340,000.00                       |
| 02/15/23     | -                           | -                           | -                             |                                  |
| 08/15/23     | <u>105,000.00</u>           | <u>235,000.00</u>           | <u>340,000.00</u>             | <u>340,000.00</u>                |
| <b>Total</b> | <b><u>\$ 330,000.00</u></b> | <b><u>\$ 690,000.00</u></b> | <b><u>\$ 1,020,000.00</u></b> | <b><u>\$ 1,020,000.00</u></b>    |

**Little Elm Independent School District**  
**Unlimited Tax School Building and Refunding Bonds, Series 2012**

| <u>Date</u>  | <u>Principal</u>              | <u>Interest</u>               | <u>Debt Service</u>           | <u>FYE 8/31<br/>Debt Service</u> |
|--------------|-------------------------------|-------------------------------|-------------------------------|----------------------------------|
| 02/15/21     | \$ -                          | \$ 36,171.88                  | \$ 36,171.88                  |                                  |
| 08/15/21     | 110,000.00                    | 201,171.88                    | 311,171.88                    | \$ 347,343.75                    |
| 02/15/22     | -                             | 36,171.88                     | 36,171.88                     |                                  |
| 08/15/22     | 100,000.00                    | 216,171.88                    | 316,171.88                    | 352,343.75                       |
| 02/15/23     | -                             | 36,171.88                     | 36,171.88                     |                                  |
| 08/15/23     | 90,000.00                     | 226,171.88                    | 316,171.88                    | 352,343.75                       |
| 02/15/24     | -                             | 36,171.88                     | 36,171.88                     |                                  |
| 08/15/24     | -                             | 36,171.88                     | 36,171.88                     | 72,343.75                        |
| 02/15/25     | -                             | 36,171.88                     | 36,171.88                     |                                  |
| 08/15/25     | -                             | 36,171.88                     | 36,171.88                     | 72,343.75                        |
| 02/15/26     | -                             | 36,171.88                     | 36,171.88                     |                                  |
| 08/15/26     | -                             | 36,171.88                     | 36,171.88                     | 72,343.75                        |
| 02/15/27     | -                             | 36,171.88                     | 36,171.88                     |                                  |
| 08/15/27     | -                             | 36,171.88                     | 36,171.88                     | 72,343.75                        |
| 02/15/28     | -                             | 36,171.88                     | 36,171.88                     |                                  |
| 08/15/28     | -                             | 36,171.88                     | 36,171.88                     | 72,343.75                        |
| 02/15/29     | -                             | 36,171.88                     | 36,171.88                     |                                  |
| 08/15/29     | -                             | 36,171.88                     | 36,171.88                     | 72,343.75                        |
| 02/15/30     | -                             | 36,171.88                     | 36,171.88                     |                                  |
| 08/15/30     | -                             | 36,171.88                     | 36,171.88                     | 72,343.75                        |
| 02/15/31     | -                             | 36,171.88                     | 36,171.88                     |                                  |
| 08/15/31     | <u>2,315,000.00</u>           | <u>36,171.88</u>              | <u>2,351,171.88</u>           | <u>2,387,343.75</u>              |
| <b>Total</b> | <b><u>\$ 2,615,000.00</u></b> | <b><u>\$ 1,330,781.25</u></b> | <b><u>\$ 3,945,781.25</u></b> | <b><u>\$ 3,945,781.25</u></b>    |

**Little Elm Independent School District**  
**Unlimited Tax School Building and Refunding Bonds, Series 2013**

| <u>Date</u>  | <u>Principal</u>           | <u>Interest</u>             | <u>Debt Service</u>         | <u>FYE 8/31<br/>Debt Service</u> |
|--------------|----------------------------|-----------------------------|-----------------------------|----------------------------------|
| 02/15/20     | \$ -                       | \$ -                        | \$ -                        |                                  |
| 08/15/20     | -                          | -                           | -                           | \$ -                             |
| 02/15/21     | -                          | -                           | -                           | -                                |
| 08/15/21     | -                          | -                           | -                           | -                                |
| 02/15/22     | -                          | -                           | -                           | -                                |
| 08/15/22     | -                          | -                           | -                           | -                                |
| 02/15/23     | -                          | -                           | -                           | -                                |
| 08/15/23     | -                          | -                           | -                           | -                                |
| 02/15/24     | -                          | -                           | -                           | -                                |
| 08/15/24     | -                          | -                           | -                           | -                                |
| 02/15/25     | -                          | -                           | -                           | -                                |
| 08/15/25     | -                          | -                           | -                           | -                                |
| 02/15/26     | -                          | -                           | -                           | -                                |
| 08/15/26     | -                          | -                           | -                           | -                                |
| 02/15/27     | -                          | -                           | -                           | -                                |
| 08/15/27     | 5,000.00                   | 85,000.00                   | 90,000.00                   | 90,000.00                        |
| 02/15/28     | -                          | -                           | -                           | -                                |
| 08/15/28     | <u>5,000.00</u>            | <u>125,000.00</u>           | <u>130,000.00</u>           | <u>130,000.00</u>                |
| <b>Total</b> | <b><u>\$ 10,000.00</u></b> | <b><u>\$ 210,000.00</u></b> | <b><u>\$ 220,000.00</u></b> | <b><u>\$ 220,000.00</u></b>      |



**Little Elm Independent School District  
Unlimited Tax Refunding Bonds, Series 2015A**

| <u>Date</u>  | <u>Principal</u>              | <u>Interest</u>               | <u>Debt Service</u>            | <u>FYE 8/31<br/>Debt Service</u> |
|--------------|-------------------------------|-------------------------------|--------------------------------|----------------------------------|
| 02/15/21     | \$ -                          | \$ 148,259.38                 | \$ 148,259.38                  |                                  |
| 08/15/21     | 430,000.00                    | 148,259.38                    | 578,259.38                     | \$ 726,518.75                    |
| 02/15/22     | -                             | 143,959.38                    | 143,959.38                     |                                  |
| 08/15/22     | 440,000.00                    | 143,959.38                    | 583,959.38                     | 727,918.75                       |
| 02/15/23     | -                             | 137,359.38                    | 137,359.38                     |                                  |
| 08/15/23     | 450,000.00                    | 137,359.38                    | 587,359.38                     | 724,718.75                       |
| 02/15/24     | -                             | 130,609.38                    | 130,609.38                     |                                  |
| 08/15/24     | 465,000.00                    | 130,609.38                    | 595,609.38                     | 726,218.75                       |
| 02/15/25     | -                             | 123,634.38                    | 123,634.38                     |                                  |
| 08/15/25     | 480,000.00                    | 123,634.38                    | 603,634.38                     | 727,268.75                       |
| 02/15/26     | -                             | 116,434.38                    | 116,434.38                     |                                  |
| 08/15/26     | 495,000.00                    | 116,434.38                    | 611,434.38                     | 727,868.75                       |
| 02/15/27     | -                             | 106,534.38                    | 106,534.38                     |                                  |
| 08/15/27     | 515,000.00                    | 106,534.38                    | 621,534.38                     | 728,068.75                       |
| 02/15/28     | -                             | 96,234.38                     | 96,234.38                      |                                  |
| 08/15/28     | 540,000.00                    | 96,234.38                     | 636,234.38                     | 732,468.75                       |
| 02/15/29     | -                             | 88,134.38                     | 88,134.38                      |                                  |
| 08/15/29     | 555,000.00                    | 88,134.38                     | 643,134.38                     | 731,268.75                       |
| 02/15/30     | -                             | 79,809.38                     | 79,809.38                      |                                  |
| 08/15/30     | 385,000.00                    | 79,809.38                     | 464,809.38                     | 544,618.75                       |
| 02/15/31     | -                             | 73,793.75                     | 73,793.75                      |                                  |
| 08/15/31     | 400,000.00                    | 73,793.75                     | 473,793.75                     | 547,587.50                       |
| 02/15/32     | -                             | 67,543.75                     | 67,543.75                      |                                  |
| 08/15/32     | 410,000.00                    | 67,543.75                     | 477,543.75                     | 545,087.50                       |
| 02/15/33     | -                             | 60,881.25                     | 60,881.25                      |                                  |
| 08/15/33     | 420,000.00                    | 60,881.25                     | 480,881.25                     | 541,762.50                       |
| 02/15/34     | -                             | 54,056.25                     | 54,056.25                      |                                  |
| 08/15/34     | 435,000.00                    | 54,056.25                     | 489,056.25                     | 543,112.50                       |
| 02/15/35     | -                             | 46,987.50                     | 46,987.50                      |                                  |
| 08/15/35     | 450,000.00                    | 46,987.50                     | 496,987.50                     | 543,975.00                       |
| 02/15/36     | -                             | 39,112.50                     | 39,112.50                      |                                  |
| 08/15/36     | 605,000.00                    | 39,112.50                     | 644,112.50                     | 683,225.00                       |
| 02/15/37     | -                             | 28,525.00                     | 28,525.00                      |                                  |
| 08/15/37     | <u>1,630,000.00</u>           | <u>28,525.00</u>              | <u>1,658,525.00</u>            | <u>1,687,050.00</u>              |
| <b>Total</b> | <b><u>\$ 9,105,000.00</u></b> | <b><u>\$ 3,083,737.50</u></b> | <b><u>\$ 12,188,737.50</u></b> | <b><u>\$ 12,188,737.50</u></b>   |

**Little Elm Independent School District  
Unlimited Tax Refunding Bonds, Series 2015B**

| <u>Date</u>  | <u>Principal</u>              | <u>Interest</u>               | <u>Debt Service</u>            | <u>FYE 8/31<br/>Debt Service</u> |
|--------------|-------------------------------|-------------------------------|--------------------------------|----------------------------------|
| 02/15/21     | \$ -                          | \$ 147,800.00                 | \$ 147,800.00                  |                                  |
| 08/15/21     | 760,000.00                    | 147,800.00                    | 907,800.00                     | \$ 1,055,600.00                  |
| 02/15/22     | -                             | 136,400.00                    | 136,400.00                     |                                  |
| 08/15/22     | 780,000.00                    | 136,400.00                    | 916,400.00                     | 1,052,800.00                     |
| 02/15/23     | -                             | 124,700.00                    | 124,700.00                     |                                  |
| 08/15/23     | 475,000.00                    | 124,700.00                    | 599,700.00                     | 724,400.00                       |
| 02/15/24     | -                             | 118,762.50                    | 118,762.50                     |                                  |
| 08/15/24     | 485,000.00                    | 118,762.50                    | 603,762.50                     | 722,525.00                       |
| 02/15/25     | -                             | 112,700.00                    | 112,700.00                     |                                  |
| 08/15/25     | 500,000.00                    | 112,700.00                    | 612,700.00                     | 725,400.00                       |
| 02/15/26     | -                             | 102,700.00                    | 102,700.00                     |                                  |
| 08/15/26     | 265,000.00                    | 102,700.00                    | 367,700.00                     | 470,400.00                       |
| 02/15/27     | -                             | 97,400.00                     | 97,400.00                      |                                  |
| 08/15/27     | 275,000.00                    | 97,400.00                     | 372,400.00                     | 469,800.00                       |
| 02/15/28     | -                             | 91,900.00                     | 91,900.00                      |                                  |
| 08/15/28     | 285,000.00                    | 91,900.00                     | 376,900.00                     | 468,800.00                       |
| 02/15/29     | -                             | 86,200.00                     | 86,200.00                      |                                  |
| 08/15/29     | 295,000.00                    | 86,200.00                     | 381,200.00                     | 467,400.00                       |
| 02/15/30     | -                             | 80,300.00                     | 80,300.00                      |                                  |
| 08/15/30     | 265,000.00                    | 80,300.00                     | 345,300.00                     | 425,600.00                       |
| 02/15/31     | -                             | 75,000.00                     | 75,000.00                      |                                  |
| 08/15/31     | 620,000.00                    | 75,000.00                     | 695,000.00                     | 770,000.00                       |
| 02/15/32     | -                             | 62,600.00                     | 62,600.00                      |                                  |
| 08/15/32     | 640,000.00                    | 62,600.00                     | 702,600.00                     | 765,200.00                       |
| 02/15/33     | -                             | 49,800.00                     | 49,800.00                      |                                  |
| 08/15/33     | 665,000.00                    | 49,800.00                     | 714,800.00                     | 764,600.00                       |
| 02/15/34     | -                             | 36,500.00                     | 36,500.00                      |                                  |
| 08/15/34     | 690,000.00                    | 36,500.00                     | 726,500.00                     | 763,000.00                       |
| 02/15/35     | -                             | 22,700.00                     | 22,700.00                      |                                  |
| 08/15/35     | 720,000.00                    | 22,700.00                     | 742,700.00                     | 765,400.00                       |
| 02/15/36     | -                             | 8,300.00                      | 8,300.00                       |                                  |
| 08/15/36     | 205,000.00                    | 8,300.00                      | 213,300.00                     | 221,600.00                       |
| 02/15/37     | -                             | 4,200.00                      | 4,200.00                       |                                  |
| 08/15/37     | 210,000.00                    | 4,200.00                      | 214,200.00                     | 218,400.00                       |
| <b>Total</b> | <b><u>\$ 8,135,000.00</u></b> | <b><u>\$ 2,715,925.00</u></b> | <b><u>\$ 10,850,925.00</u></b> | <b><u>\$ 10,850,925.00</u></b>   |

**Little Elm Independent School District**  
**Unlimited Tax School Building And Refunding Bonds, Series 2016**

| <u>Date</u> | <u>Principal</u> | <u>Interest</u> | <u>Debt Service</u> | <u>FYE 8/31<br/>Debt Service</u> |
|-------------|------------------|-----------------|---------------------|----------------------------------|
| 02/15/21    | \$ -             | \$ 595,075.00   | \$ 595,075.00       |                                  |
| 08/15/21    | 1,185,000.00     | 595,075.00      | 1,780,075.00        | \$ 2,375,150.00                  |
| 02/15/22    | -                | 583,225.00      | 583,225.00          |                                  |
| 08/15/22    | 1,205,000.00     | 583,225.00      | 1,788,225.00        | 2,371,450.00                     |
| 02/15/23    | -                | 571,175.00      | 571,175.00          |                                  |
| 08/15/23    | 705,000.00       | 571,175.00      | 1,276,175.00        | 1,847,350.00                     |
| 02/15/24    | -                | 560,600.00      | 560,600.00          |                                  |
| 08/15/24    | 730,000.00       | 560,600.00      | 1,290,600.00        | 1,851,200.00                     |
| 02/15/25    | -                | 549,650.00      | 549,650.00          |                                  |
| 08/15/25    | 760,000.00       | 549,650.00      | 1,309,650.00        | 1,859,300.00                     |
| 02/15/26    | -                | 538,250.00      | 538,250.00          |                                  |
| 08/15/26    | 390,000.00       | 538,250.00      | 928,250.00          | 1,466,500.00                     |
| 02/15/27    | -                | 532,400.00      | 532,400.00          |                                  |
| 08/15/27    | 405,000.00       | 532,400.00      | 937,400.00          | 1,469,800.00                     |
| 02/15/28    | -                | 524,300.00      | 524,300.00          |                                  |
| 08/15/28    | 415,000.00       | 524,300.00      | 939,300.00          | 1,463,600.00                     |
| 02/15/29    | -                | 516,000.00      | 516,000.00          |                                  |
| 08/15/29    | 435,000.00       | 516,000.00      | 951,000.00          | 1,467,000.00                     |
| 02/15/30    | -                | 507,300.00      | 507,300.00          |                                  |
| 08/15/30    | 390,000.00       | 507,300.00      | 897,300.00          | 1,404,600.00                     |
| 02/15/31    | -                | 499,500.00      | 499,500.00          |                                  |
| 08/15/31    | 920,000.00       | 499,500.00      | 1,419,500.00        | 1,919,000.00                     |
| 02/15/32    | -                | 481,100.00      | 481,100.00          |                                  |
| 08/15/32    | 960,000.00       | 481,100.00      | 1,441,100.00        | 1,922,200.00                     |
| 02/15/33    | -                | 461,900.00      | 461,900.00          |                                  |
| 08/15/33    | 995,000.00       | 461,900.00      | 1,456,900.00        | 1,918,800.00                     |
| 02/15/34    | -                | 442,000.00      | 442,000.00          |                                  |
| 08/15/34    | 1,040,000.00     | 442,000.00      | 1,482,000.00        | 1,924,000.00                     |
| 02/15/35    | -                | 421,200.00      | 421,200.00          |                                  |
| 08/15/35    | 1,075,000.00     | 421,200.00      | 1,496,200.00        | 1,917,400.00                     |
| 02/15/36    | -                | 399,700.00      | 399,700.00          |                                  |
| 08/15/36    | 285,000.00       | 399,700.00      | 684,700.00          | 1,084,400.00                     |
| 02/15/37    | -                | 394,000.00      | 394,000.00          |                                  |
| 08/15/37    | 295,000.00       | 394,000.00      | 689,000.00          | 1,083,000.00                     |

**Little Elm Independent School District**  
**Unlimited Tax School Building And Refunding Bonds, Series 2016**

| <u>Date</u>  | <u>Principal</u>               | <u>Interest</u>                | <u>Debt Service</u>            | <u>FYE 8/31<br/>Debt Service</u> |
|--------------|--------------------------------|--------------------------------|--------------------------------|----------------------------------|
| 02/15/38     | \$ -                           | \$ 388,100.00                  | \$ 388,100.00                  |                                  |
| 08/15/38     | 4,100,000.00                   | 388,100.00                     | 4,488,100.00                   | \$ 4,876,200.00                  |
| 02/15/39     | -                              | 306,100.00                     | 306,100.00                     |                                  |
| 08/15/39     | 7,505,000.00                   | 306,100.00                     | 7,811,100.00                   | 8,117,200.00                     |
| 02/15/40     | -                              | 156,000.00                     | 156,000.00                     |                                  |
| 08/15/40     | <u>7,800,000.00</u>            | <u>156,000.00</u>              | <u>7,956,000.00</u>            | <u>8,112,000.00</u>              |
| <b>Total</b> | <b><u>\$ 31,595,000.00</u></b> | <b><u>\$ 18,855,150.00</u></b> | <b><u>\$ 50,450,150.00</u></b> | <b><u>\$ 50,450,150.00</u></b>   |

**Little Elm Independent School District  
Unlimited Tax Refunding Bonds, Series 2017**

| <u>Date</u> | <u>Principal</u> | <u>Interest</u> | <u>Debt Service</u> | <u>FYE 8/31<br/>Debt Service</u> |
|-------------|------------------|-----------------|---------------------|----------------------------------|
| 02/15/21    | \$ -             | \$ 172,850.00   | \$ 172,850.00       |                                  |
| 08/15/21    | 235,000.00       | 172,850.00      | 407,850.00          | \$ 580,700.00                    |
| 02/15/22    | -                | 168,150.00      | 168,150.00          |                                  |
| 08/15/22    | 245,000.00       | 168,150.00      | 413,150.00          | 581,300.00                       |
| 02/15/23    | -                | 163,250.00      | 163,250.00          |                                  |
| 08/15/23    | 255,000.00       | 163,250.00      | 418,250.00          | 581,500.00                       |
| 02/15/24    | -                | 159,425.00      | 159,425.00          |                                  |
| 08/15/24    | 145,000.00       | 159,425.00      | 304,425.00          | 463,850.00                       |
| 02/15/25    | -                | 157,250.00      | 157,250.00          |                                  |
| 08/15/25    | 150,000.00       | 157,250.00      | 307,250.00          | 464,500.00                       |
| 02/15/26    | -                | 155,000.00      | 155,000.00          |                                  |
| 08/15/26    | 155,000.00       | 155,000.00      | 310,000.00          | 465,000.00                       |
| 02/15/27    | -                | 151,900.00      | 151,900.00          |                                  |
| 08/15/27    | 155,000.00       | 151,900.00      | 306,900.00          | 458,800.00                       |
| 02/15/28    | -                | 148,800.00      | 148,800.00          |                                  |
| 08/15/28    | 165,000.00       | 148,800.00      | 313,800.00          | 462,600.00                       |
| 02/15/29    | -                | 145,500.00      | 145,500.00          |                                  |
| 08/15/29    | 175,000.00       | 145,500.00      | 320,500.00          | 466,000.00                       |
| 02/15/30    | -                | 142,000.00      | 142,000.00          |                                  |
| 08/15/30    | 185,000.00       | 142,000.00      | 327,000.00          | 469,000.00                       |
| 02/15/31    | -                | 138,300.00      | 138,300.00          |                                  |
| 08/15/31    | 190,000.00       | 138,300.00      | 328,300.00          | 466,600.00                       |
| 02/15/32    | -                | 134,500.00      | 134,500.00          |                                  |
| 08/15/32    | 1,550,000.00     | 134,500.00      | 1,684,500.00        | 1,819,000.00                     |
| 02/15/33    | -                | 103,500.00      | 103,500.00          |                                  |
| 08/15/33    | 1,620,000.00     | 103,500.00      | 1,723,500.00        | 1,827,000.00                     |
| 02/15/34    | -                | 71,100.00       | 71,100.00           |                                  |
| 08/15/34    | 960,000.00       | 71,100.00       | 1,031,100.00        | 1,102,200.00                     |
| 02/15/35    | -                | 51,900.00       | 51,900.00           |                                  |
| 08/15/35    | 185,000.00       | 51,900.00       | 236,900.00          | 288,800.00                       |
| 02/15/36    | -                | 48,200.00       | 48,200.00           |                                  |
| 08/15/36    | 190,000.00       | 48,200.00       | 238,200.00          | 286,400.00                       |
| 02/15/37    | -                | 44,400.00       | 44,400.00           |                                  |
| 08/15/37    | 195,000.00       | 44,400.00       | 239,400.00          | 283,800.00                       |

**Little Elm Independent School District  
Unlimited Tax Refunding Bonds, Series 2017**

| <u>Date</u>  | <u>Principal</u>              | <u>Interest</u>               | <u>Debt Service</u>            | <u>FYE 8/31<br/>Debt Service</u> |
|--------------|-------------------------------|-------------------------------|--------------------------------|----------------------------------|
| 02/15/38     | \$ -                          | \$ 40,500.00                  | \$ 40,500.00                   |                                  |
| 08/15/38     | 375,000.00                    | 40,500.00                     | 415,500.00                     | \$ 456,000.00                    |
| 02/15/39     | -                             | 33,000.00                     | 33,000.00                      |                                  |
| 08/15/39     | 390,000.00                    | 33,000.00                     | 423,000.00                     | 456,000.00                       |
| 02/15/40     | -                             | 25,200.00                     | 25,200.00                      |                                  |
| 08/15/40     | 405,000.00                    | 25,200.00                     | 430,200.00                     | 455,400.00                       |
| 02/15/41     | -                             | 17,100.00                     | 17,100.00                      |                                  |
| 08/15/41     | 420,000.00                    | 17,100.00                     | 437,100.00                     | 454,200.00                       |
| 02/15/42     | -                             | 8,700.00                      | 8,700.00                       |                                  |
| 08/15/42     | <u>435,000.00</u>             | <u>8,700.00</u>               | <u>443,700.00</u>              | <u>452,400.00</u>                |
| <b>Total</b> | <b><u>\$ 8,780,000.00</u></b> | <b><u>\$ 4,561,050.00</u></b> | <b><u>\$ 13,341,050.00</u></b> | <b><u>\$ 13,341,050.00</u></b>   |

**Little Elm Independent School District  
Unlimited Tax School Building Bonds, Series 2018**

| <u>Date</u> | <u>Principal</u> | <u>Interest</u> | <u>Debt Service</u> | <u>FYE 8/31<br/>Debt Service</u> |
|-------------|------------------|-----------------|---------------------|----------------------------------|
| 02/15/21    | \$ -             | \$ 3,127,775.00 | \$ 3,127,775.00     |                                  |
| 08/15/21    | -                | 3,127,775.00    | 3,127,775.00        | \$ 6,255,550.00                  |
| 02/15/22    | -                | 3,127,775.00    | 3,127,775.00        |                                  |
| 08/15/22    | -                | 3,127,775.00    | 3,127,775.00        | 6,255,550.00                     |
| 02/15/23    | -                | 3,127,775.00    | 3,127,775.00        |                                  |
| 08/15/23    | -                | 3,127,775.00    | 3,127,775.00        | 6,255,550.00                     |
| 02/15/24    | -                | 3,127,775.00    | 3,127,775.00        |                                  |
| 08/15/24    | 820,000.00       | 3,127,775.00    | 3,947,775.00        | 7,075,550.00                     |
| 02/15/25    | -                | 3,107,275.00    | 3,107,275.00        |                                  |
| 08/15/25    | 855,000.00       | 3,107,275.00    | 3,962,275.00        | 7,069,550.00                     |
| 02/15/26    | -                | 3,085,900.00    | 3,085,900.00        |                                  |
| 08/15/26    | 900,000.00       | 3,085,900.00    | 3,985,900.00        | 7,071,800.00                     |
| 02/15/27    | -                | 3,063,400.00    | 3,063,400.00        |                                  |
| 08/15/27    | 920,000.00       | 3,063,400.00    | 3,983,400.00        | 7,046,800.00                     |
| 02/15/28    | -                | 3,040,400.00    | 3,040,400.00        |                                  |
| 08/15/28    | 960,000.00       | 3,040,400.00    | 4,000,400.00        | 7,040,800.00                     |
| 02/15/29    | -                | 3,016,400.00    | 3,016,400.00        |                                  |
| 08/15/29    | 1,000,000.00     | 3,016,400.00    | 4,016,400.00        | 7,032,800.00                     |
| 02/15/30    | -                | 2,991,400.00    | 2,991,400.00        |                                  |
| 08/15/30    | 1,055,000.00     | 2,991,400.00    | 4,046,400.00        | 7,037,800.00                     |
| 02/15/31    | -                | 2,965,025.00    | 2,965,025.00        |                                  |
| 08/15/31    | 1,105,000.00     | 2,965,025.00    | 4,070,025.00        | 7,035,050.00                     |
| 02/15/32    | -                | 2,937,400.00    | 2,937,400.00        |                                  |
| 08/15/32    | 1,170,000.00     | 2,937,400.00    | 4,107,400.00        | 7,044,800.00                     |
| 02/15/33    | -                | 2,908,150.00    | 2,908,150.00        |                                  |
| 08/15/33    | 1,225,000.00     | 2,908,150.00    | 4,133,150.00        | 7,041,300.00                     |
| 02/15/34    | -                | 2,877,525.00    | 2,877,525.00        |                                  |
| 08/15/34    | 1,295,000.00     | 2,877,525.00    | 4,172,525.00        | 7,050,050.00                     |
| 02/15/35    | -                | 2,845,150.00    | 2,845,150.00        |                                  |
| 08/15/35    | 1,360,000.00     | 2,845,150.00    | 4,205,150.00        | 7,050,300.00                     |
| 02/15/36    | -                | 2,811,150.00    | 2,811,150.00        |                                  |
| 08/15/36    | 1,205,000.00     | 2,811,150.00    | 4,016,150.00        | 6,827,300.00                     |
| 02/15/37    | -                | 2,787,050.00    | 2,787,050.00        |                                  |
| 08/15/37    | 1,275,000.00     | 2,787,050.00    | 4,062,050.00        | 6,849,100.00                     |

**Little Elm Independent School District  
Unlimited Tax School Building Bonds, Series 2018**

| <u>Date</u>  | <u>Principal</u>                | <u>Interest</u>                 | <u>Debt Service</u>             | <u>FYE 8/31<br/>Debt Service</u> |
|--------------|---------------------------------|---------------------------------|---------------------------------|----------------------------------|
| 02/15/38     | \$ -                            | \$ 2,761,550.00                 | \$ 2,761,550.00                 |                                  |
| 08/15/38     | 1,375,000.00                    | 2,761,550.00                    | 4,136,550.00                    | \$ 6,898,100.00                  |
| 02/15/39     | -                               | 2,734,050.00                    | 2,734,050.00                    |                                  |
| 08/15/39     | 1,210,000.00                    | 2,734,050.00                    | 3,944,050.00                    | 6,678,100.00                     |
| 02/15/40     | -                               | 2,709,850.00                    | 2,709,850.00                    |                                  |
| 08/15/40     | 1,265,000.00                    | 2,709,850.00                    | 3,974,850.00                    | 6,684,700.00                     |
| 02/15/41     | -                               | 2,678,225.00                    | 2,678,225.00                    |                                  |
| 08/15/41     | 9,440,000.00                    | 2,678,225.00                    | 12,118,225.00                   | 14,796,450.00                    |
| 02/15/42     | -                               | 2,442,225.00                    | 2,442,225.00                    |                                  |
| 08/15/42     | 9,915,000.00                    | 2,442,225.00                    | 12,357,225.00                   | 14,799,450.00                    |
| 02/15/43     | -                               | 2,194,350.00                    | 2,194,350.00                    |                                  |
| 08/15/43     | 13,945,000.00                   | 2,194,350.00                    | 16,139,350.00                   | 18,333,700.00                    |
| 02/15/44     | -                               | 1,845,725.00                    | 1,845,725.00                    |                                  |
| 08/15/44     | 14,645,000.00                   | 1,845,725.00                    | 16,490,725.00                   | 18,336,450.00                    |
| 02/15/45     | -                               | 1,479,600.00                    | 1,479,600.00                    |                                  |
| 08/15/45     | 15,375,000.00                   | 1,479,600.00                    | 16,854,600.00                   | 18,334,200.00                    |
| 02/15/46     | -                               | 1,095,225.00                    | 1,095,225.00                    |                                  |
| 08/15/46     | 16,145,000.00                   | 1,095,225.00                    | 17,240,225.00                   | 18,335,450.00                    |
| 02/15/47     | -                               | 691,600.00                      | 691,600.00                      |                                  |
| 08/15/47     | 16,950,000.00                   | 691,600.00                      | 17,641,600.00                   | 18,333,200.00                    |
| 02/15/48     | -                               | 352,600.00                      | 352,600.00                      |                                  |
| 08/15/48     | <u>17,630,000.00</u>            | <u>352,600.00</u>               | <u>17,982,600.00</u>            | <u>18,335,200.00</u>             |
| <b>Total</b> | <b><u>\$ 133,040,000.00</u></b> | <b><u>\$ 143,864,650.00</u></b> | <b><u>\$ 276,904,650.00</u></b> | <b><u>\$ 276,904,650.00</u></b>  |



**Little Elm Independent School District  
Unlimited Tax School Building Bonds, Series 2018A**

| <u>Date</u> | <u>Principal</u> | <u>Interest</u> | <u>Debt Service</u> | <u>FYE 8/31<br/>Debt Service</u> |
|-------------|------------------|-----------------|---------------------|----------------------------------|
| 02/15/21    | \$ -             | \$ 451,325.00   | \$ 451,325.00       |                                  |
| 08/15/21    | 410,000.00       | 451,325.00      | 861,325.00          | \$ 1,312,650.00                  |
| 02/15/22    | -                | 443,125.00      | 443,125.00          |                                  |
| 08/15/22    | 425,000.00       | 443,125.00      | 868,125.00          | 1,311,250.00                     |
| 02/15/23    | -                | 434,625.00      | 434,625.00          |                                  |
| 08/15/23    | 440,000.00       | 434,625.00      | 874,625.00          | 1,309,250.00                     |
| 02/15/24    | -                | 423,625.00      | 423,625.00          |                                  |
| 08/15/24    | 465,000.00       | 423,625.00      | 888,625.00          | 1,312,250.00                     |
| 02/15/25    | -                | 412,000.00      | 412,000.00          |                                  |
| 08/15/25    | 490,000.00       | 412,000.00      | 902,000.00          | 1,314,000.00                     |
| 02/15/26    | -                | 399,750.00      | 399,750.00          |                                  |
| 08/15/26    | 510,000.00       | 399,750.00      | 909,750.00          | 1,309,500.00                     |
| 02/15/27    | -                | 387,000.00      | 387,000.00          |                                  |
| 08/15/27    | 540,000.00       | 387,000.00      | 927,000.00          | 1,314,000.00                     |
| 02/15/28    | -                | 373,500.00      | 373,500.00          |                                  |
| 08/15/28    | 565,000.00       | 373,500.00      | 938,500.00          | 1,312,000.00                     |
| 02/15/29    | -                | 359,375.00      | 359,375.00          |                                  |
| 08/15/29    | 595,000.00       | 359,375.00      | 954,375.00          | 1,313,750.00                     |
| 02/15/30    | -                | 344,500.00      | 344,500.00          |                                  |
| 08/15/30    | 625,000.00       | 344,500.00      | 969,500.00          | 1,314,000.00                     |
| 02/15/31    | -                | 332,000.00      | 332,000.00          |                                  |
| 08/15/31    | 645,000.00       | 332,000.00      | 977,000.00          | 1,309,000.00                     |
| 02/15/32    | -                | 319,100.00      | 319,100.00          |                                  |
| 08/15/32    | 675,000.00       | 319,100.00      | 994,100.00          | 1,313,200.00                     |
| 02/15/33    | -                | 305,600.00      | 305,600.00          |                                  |
| 08/15/33    | 700,000.00       | 305,600.00      | 1,005,600.00        | 1,311,200.00                     |
| 02/15/34    | -                | 291,600.00      | 291,600.00          |                                  |
| 08/15/34    | 730,000.00       | 291,600.00      | 1,021,600.00        | 1,313,200.00                     |
| 02/15/35    | -                | 277,000.00      | 277,000.00          |                                  |
| 08/15/35    | 755,000.00       | 277,000.00      | 1,032,000.00        | 1,309,000.00                     |
| 02/15/36    | -                | 261,900.00      | 261,900.00          |                                  |
| 08/15/36    | 790,000.00       | 261,900.00      | 1,051,900.00        | 1,313,800.00                     |
| 02/15/37    | -                | 246,100.00      | 246,100.00          |                                  |
| 08/15/37    | 820,000.00       | 246,100.00      | 1,066,100.00        | 1,312,200.00                     |

**Little Elm Independent School District  
Unlimited Tax School Building Bonds, Series 2018A**

| <u>Date</u>  | <u>Principal</u>               | <u>Interest</u>                | <u>Debt Service</u>            | <u>FYE 8/31<br/>Debt Service</u> |
|--------------|--------------------------------|--------------------------------|--------------------------------|----------------------------------|
| 02/15/38     | \$ -                           | \$ 229,700.00                  | \$ 229,700.00                  |                                  |
| 08/15/38     | 850,000.00                     | 229,700.00                     | 1,079,700.00                   | \$ 1,309,400.00                  |
| 02/15/39     | -                              | 212,700.00                     | 212,700.00                     |                                  |
| 08/15/39     | 885,000.00                     | 212,700.00                     | 1,097,700.00                   | 1,310,400.00                     |
| 02/15/40     | -                              | 195,000.00                     | 195,000.00                     |                                  |
| 08/15/40     | 920,000.00                     | 195,000.00                     | 1,115,000.00                   | 1,310,000.00                     |
| 02/15/41     | -                              | 176,600.00                     | 176,600.00                     |                                  |
| 08/15/41     | 960,000.00                     | 176,600.00                     | 1,136,600.00                   | 1,313,200.00                     |
| 02/15/42     | -                              | 157,400.00                     | 157,400.00                     |                                  |
| 08/15/42     | 995,000.00                     | 157,400.00                     | 1,152,400.00                   | 1,309,800.00                     |
| 02/15/43     | -                              | 137,500.00                     | 137,500.00                     |                                  |
| 08/15/43     | 1,035,000.00                   | 137,500.00                     | 1,172,500.00                   | 1,310,000.00                     |
| 02/15/44     | -                              | 116,800.00                     | 116,800.00                     |                                  |
| 08/15/44     | 1,080,000.00                   | 116,800.00                     | 1,196,800.00                   | 1,313,600.00                     |
| 02/15/45     | -                              | 95,200.00                      | 95,200.00                      |                                  |
| 08/15/45     | 1,120,000.00                   | 95,200.00                      | 1,215,200.00                   | 1,310,400.00                     |
| 02/15/46     | -                              | 72,800.00                      | 72,800.00                      |                                  |
| 08/15/46     | 1,165,000.00                   | 72,800.00                      | 1,237,800.00                   | 1,310,600.00                     |
| 02/15/47     | -                              | 49,500.00                      | 49,500.00                      |                                  |
| 08/15/47     | 1,215,000.00                   | 49,500.00                      | 1,264,500.00                   | 1,314,000.00                     |
| 02/15/48     | -                              | 25,200.00                      | 25,200.00                      |                                  |
| 08/15/48     | <u>1,260,000.00</u>            | <u>25,200.00</u>               | <u>1,285,200.00</u>            | <u>1,310,400.00</u>              |
| <b>Total</b> | <b><u>\$ 21,665,000.00</u></b> | <b><u>\$ 15,061,050.00</u></b> | <b><u>\$ 36,726,050.00</u></b> | <b><u>\$ 36,726,050.00</u></b>   |

**Little Elm Independent School District**  
**Unlimited Tax Refunding Bonds, Taxable Series 2019**

| <u>Date</u>  | <u>Principal</u>              | <u>Interest</u>            | <u>Debt Service</u>           | <u>FYE 8/31<br/>Debt Service</u> |
|--------------|-------------------------------|----------------------------|-------------------------------|----------------------------------|
| 02/15/21     | \$ -                          | \$ 25,134.00               | \$ 25,134.00                  |                                  |
| 08/15/21     | <u>2,360,000.00</u>           | <u>25,134.00</u>           | <u>2,385,134.00</u>           | <u>\$ 2,410,268.00</u>           |
| <b>Total</b> | <b><u>\$ 2,360,000.00</u></b> | <b><u>\$ 50,268.00</u></b> | <b><u>\$ 2,410,268.00</u></b> | <b><u>\$ 2,410,268.00</u></b>    |

**Little Elm Independent School District  
Unlimited Tax School Building Bonds, Series 2019**

| <u>Date</u>  | <u>Principal</u>               | <u>Interest</u>               | <u>Debt Service</u>            | <u>FYE 8/31<br/>Debt Service</u> |
|--------------|--------------------------------|-------------------------------|--------------------------------|----------------------------------|
| 02/15/21     | \$ -                           | \$ 398,725.00                 | \$ 398,725.00                  |                                  |
| 08/15/21     | 865,000.00                     | 398,725.00                    | 1,263,725.00                   | \$ 1,662,450.00                  |
| 02/15/22     | -                              | 377,100.00                    | 377,100.00                     |                                  |
| 08/15/22     | 905,000.00                     | 377,100.00                    | 1,282,100.00                   | 1,659,200.00                     |
| 02/15/23     | -                              | 354,475.00                    | 354,475.00                     |                                  |
| 08/15/23     | 950,000.00                     | 354,475.00                    | 1,304,475.00                   | 1,658,950.00                     |
| 02/15/24     | -                              | 330,725.00                    | 330,725.00                     |                                  |
| 08/15/24     | 1,000,000.00                   | 330,725.00                    | 1,330,725.00                   | 1,661,450.00                     |
| 02/15/25     | -                              | 305,725.00                    | 305,725.00                     |                                  |
| 08/15/25     | 1,050,000.00                   | 305,725.00                    | 1,355,725.00                   | 1,661,450.00                     |
| 02/15/26     | -                              | 279,475.00                    | 279,475.00                     |                                  |
| 08/15/26     | 1,105,000.00                   | 279,475.00                    | 1,384,475.00                   | 1,663,950.00                     |
| 02/15/27     | -                              | 251,850.00                    | 251,850.00                     |                                  |
| 08/15/27     | 1,155,000.00                   | 251,850.00                    | 1,406,850.00                   | 1,658,700.00                     |
| 02/15/28     | -                              | 222,975.00                    | 222,975.00                     |                                  |
| 08/15/28     | 1,215,000.00                   | 222,975.00                    | 1,437,975.00                   | 1,660,950.00                     |
| 02/15/29     | -                              | 192,600.00                    | 192,600.00                     |                                  |
| 08/15/29     | 1,275,000.00                   | 192,600.00                    | 1,467,600.00                   | 1,660,200.00                     |
| 02/15/30     | -                              | 160,725.00                    | 160,725.00                     |                                  |
| 08/15/30     | 1,340,000.00                   | 160,725.00                    | 1,500,725.00                   | 1,661,450.00                     |
| 02/15/31     | -                              | 127,225.00                    | 127,225.00                     |                                  |
| 08/15/31     | 1,405,000.00                   | 127,225.00                    | 1,532,225.00                   | 1,659,450.00                     |
| 02/15/32     | -                              | 92,100.00                     | 92,100.00                      |                                  |
| 08/15/32     | 1,475,000.00                   | 92,100.00                     | 1,567,100.00                   | 1,659,200.00                     |
| 02/15/33     | -                              | 55,225.00                     | 55,225.00                      |                                  |
| 08/15/33     | 1,550,000.00                   | 55,225.00                     | 1,605,225.00                   | 1,660,450.00                     |
| 02/15/34     | -                              | 24,225.00                     | 24,225.00                      |                                  |
| 08/15/34     | <u>1,615,000.00</u>            | <u>24,225.00</u>              | <u>1,639,225.00</u>            | <u>1,663,450.00</u>              |
| <b>Total</b> | <b><u>\$ 16,905,000.00</u></b> | <b><u>\$ 6,346,300.00</u></b> | <b><u>\$ 23,251,300.00</u></b> | <b><u>\$ 23,251,300.00</u></b>   |

**Little Elm Independent School District**  
**Unlimited Tax Refunding Bonds, Taxable Series 2019A**

| <u>Date</u> | <u>Principal</u> | <u>Interest</u> | <u>Debt Service</u> | <u>FYE 8/31<br/>Debt Service</u> |
|-------------|------------------|-----------------|---------------------|----------------------------------|
| 02/15/21    | \$ -             | \$ 725,099.55   | \$ 725,099.55       |                                  |
| 08/15/21    | 295,000.00       | 3,470,099.55    | 3,765,099.55        | \$ 4,490,199.10                  |
| 02/15/22    | -                | 725,099.55      | 725,099.55          |                                  |
| 08/15/22    | 70,000.00        | 3,690,099.55    | 3,760,099.55        | 4,485,199.10                     |
| 02/15/23    | -                | 725,099.55      | 725,099.55          |                                  |
| 08/15/23    | 15,000.00        | 3,745,099.55    | 3,760,099.55        | 4,485,199.10                     |
| 02/15/24    | -                | 725,099.55      | 725,099.55          |                                  |
| 08/15/24    | 5,000.00         | 3,760,099.55    | 3,765,099.55        | 4,490,199.10                     |
| 02/15/25    | -                | 725,099.55      | 725,099.55          |                                  |
| 08/15/25    | 5,000.00         | 3,160,099.55    | 3,165,099.55        | 3,890,199.10                     |
| 02/15/26    | -                | 725,099.55      | 725,099.55          |                                  |
| 08/15/26    | 5,000.00         | 3,200,099.55    | 3,205,099.55        | 3,930,199.10                     |
| 02/15/27    | -                | 725,099.55      | 725,099.55          |                                  |
| 08/15/27    | 1,755,000.00     | 1,445,099.55    | 3,200,099.55        | 3,925,199.10                     |
| 02/15/28    | -                | 704,528.30      | 704,528.30          |                                  |
| 08/15/28    | 2,520,000.00     | 704,528.30      | 3,224,528.30        | 3,929,056.60                     |
| 02/15/29    | -                | 674,275.70      | 674,275.70          |                                  |
| 08/15/29    | 2,595,000.00     | 674,275.70      | 3,269,275.70        | 3,943,551.40                     |
| 02/15/30    | -                | 642,733.48      | 642,733.48          |                                  |
| 08/15/30    | 2,485,000.00     | 642,733.48      | 3,127,733.48        | 3,770,466.96                     |
| 02/15/31    | -                | 611,907.05      | 611,907.05          |                                  |
| 08/15/31    | 2,575,000.00     | 611,907.05      | 3,186,907.05        | 3,798,814.10                     |
| 02/15/32    | -                | 578,032.93      | 578,032.93          |                                  |
| 08/15/32    | 2,935,000.00     | 578,032.93      | 3,513,032.93        | 4,091,065.86                     |
| 02/15/33    | -                | 537,955.50      | 537,955.50          |                                  |
| 08/15/33    | 3,015,000.00     | 537,955.50      | 3,552,955.50        | 4,090,911.00                     |
| 02/15/34    | -                | 496,031.93      | 496,031.93          |                                  |
| 08/15/34    | 3,820,000.00     | 496,031.93      | 4,316,031.93        | 4,812,063.86                     |
| 02/15/35    | -                | 441,959.83      | 441,959.83          |                                  |
| 08/15/35    | 4,735,000.00     | 441,959.83      | 5,176,959.83        | 5,618,919.66                     |
| 02/15/36    | -                | 373,041.90      | 373,041.90          |                                  |
| 08/15/36    | 5,630,000.00     | 373,041.90      | 6,003,041.90        | 6,376,083.80                     |
| 02/15/37    | -                | 282,004.80      | 282,004.80          |                                  |
| 08/15/37    | 5,815,000.00     | 282,004.80      | 6,097,004.80        | 6,379,009.60                     |

**Little Elm Independent School District  
Unlimited Tax Refunding Bonds, Taxable Series 2019A**

| <u>Date</u>  | <u>Principal</u>               | <u>Interest</u>                | <u>Debt Service</u>            | <u>FYE 8/31<br/>Debt Service</u> |
|--------------|--------------------------------|--------------------------------|--------------------------------|----------------------------------|
| 02/15/38     | \$ -                           | \$ 187,976.25                  | \$ 187,976.25                  |                                  |
| 08/15/38     | 2,180,000.00                   | 187,976.25                     | 2,367,976.25                   | \$ 2,555,952.50                  |
| 02/15/39     | -                              | 152,725.65                     | 152,725.65                     |                                  |
| 08/15/39     | 2,250,000.00                   | 152,725.65                     | 2,402,725.65                   | 2,555,451.30                     |
| 02/15/40     | -                              | 116,343.15                     | 116,343.15                     |                                  |
| 08/15/40     | 2,325,000.00                   | 116,343.15                     | 2,441,343.15                   | 2,557,686.30                     |
| 02/15/41     | -                              | 78,747.90                      | 78,747.90                      |                                  |
| 08/15/41     | 2,395,000.00                   | 78,747.90                      | 2,473,747.90                   | 2,552,495.80                     |
| 02/15/42     | -                              | 40,020.75                      | 40,020.75                      |                                  |
| 08/15/42     | <u>2,475,000.00</u>            | <u>40,020.75</u>               | <u>2,515,020.75</u>            | <u>2,555,041.50</u>              |
| <b>Total</b> | <b><u>\$ 49,900,000.00</u></b> | <b><u>\$ 39,382,963.94</u></b> | <b><u>\$ 89,282,963.94</u></b> | <b><u>\$ 89,282,963.94</u></b>   |

**Little Elm Independent School District**  
**Fixed & Variable Rate Unlimited Tax School Building Bonds, Series 2020**

| <u>Date</u> | <u>Principal</u> | <u>Interest</u> | <u>Debt Service</u> | <u>FYE 8/31<br/>Debt Service</u> |
|-------------|------------------|-----------------|---------------------|----------------------------------|
| 02/15/21    | \$ -             | \$ 50,652.10    | \$ 50,652.10        |                                  |
| 08/15/21    | -                | 172,026.00      | 172,026.00          | \$ 222,678.10                    |
| 02/15/22    | -                | 172,026.00      | 172,026.00          |                                  |
| 08/15/22    | 4,040,000.00     | 172,026.00      | 4,212,026.00        | 4,384,052.00                     |
| 02/15/23    | -                | 71,026.00       | 71,026.00           |                                  |
| 08/15/23    | -                | 71,026.00       | 71,026.00           | 142,052.00                       |
| 02/15/24    | -                | 71,026.00       | 71,026.00           |                                  |
| 08/15/24    | -                | 71,026.00       | 71,026.00           | 142,052.00                       |
| 02/15/25    | -                | 71,026.00       | 71,026.00           |                                  |
| 08/15/25    | -                | 71,026.00       | 71,026.00           | 142,052.00                       |
| 02/15/26    | -                | 417,800.00      | 417,800.00          |                                  |
| 08/15/26    | -                | 417,800.00      | 417,800.00          | 835,600.00                       |
| 02/15/27    | -                | 417,800.00      | 417,800.00          |                                  |
| 08/15/27    | -                | 417,800.00      | 417,800.00          | 835,600.00                       |
| 02/15/28    | -                | 417,800.00      | 417,800.00          |                                  |
| 08/15/28    | -                | 417,800.00      | 417,800.00          | 835,600.00                       |
| 02/15/29    | -                | 417,800.00      | 417,800.00          |                                  |
| 08/15/29    | -                | 417,800.00      | 417,800.00          | 835,600.00                       |
| 02/15/30    | -                | 417,800.00      | 417,800.00          |                                  |
| 08/15/30    | -                | 417,800.00      | 417,800.00          | 835,600.00                       |
| 02/15/31    | -                | 417,800.00      | 417,800.00          |                                  |
| 08/15/31    | -                | 417,800.00      | 417,800.00          | 835,600.00                       |
| 02/15/32    | -                | 417,800.00      | 417,800.00          |                                  |
| 08/15/32    | -                | 417,800.00      | 417,800.00          | 835,600.00                       |
| 02/15/33    | -                | 417,800.00      | 417,800.00          |                                  |
| 08/15/33    | -                | 417,800.00      | 417,800.00          | 835,600.00                       |
| 02/15/34    | -                | 417,800.00      | 417,800.00          |                                  |
| 08/15/34    | -                | 417,800.00      | 417,800.00          | 835,600.00                       |
| 02/15/35    | -                | 417,800.00      | 417,800.00          |                                  |
| 08/15/35    | -                | 417,800.00      | 417,800.00          | 835,600.00                       |
| 02/15/36    | -                | 417,800.00      | 417,800.00          |                                  |
| 08/15/36    | -                | 417,800.00      | 417,800.00          | 835,600.00                       |
| 02/15/37    | -                | 417,800.00      | 417,800.00          |                                  |
| 08/15/37    | -                | 417,800.00      | 417,800.00          | 835,600.00                       |

**Little Elm Independent School District**  
**Fixed & Variable Rate Unlimited Tax School Building Bonds, Series 2020**

| <u>Date</u>  | <u>Principal</u>               | <u>Interest</u>                | <u>Debt Service</u>            | <u>FYE 8/31<br/>Debt Service</u> |
|--------------|--------------------------------|--------------------------------|--------------------------------|----------------------------------|
| 02/15/38     | \$ -                           | \$ 417,800.00                  | \$ 417,800.00                  |                                  |
| 08/15/38     | -                              | 417,800.00                     | 417,800.00                     | \$ 835,600.00                    |
| 02/15/39     | -                              | 417,800.00                     | 417,800.00                     |                                  |
| 08/15/39     | -                              | 417,800.00                     | 417,800.00                     | 835,600.00                       |
| 02/15/40     | -                              | 417,800.00                     | 417,800.00                     |                                  |
| 08/15/40     | -                              | 417,800.00                     | 417,800.00                     | 835,600.00                       |
| 02/15/41     | -                              | 417,800.00                     | 417,800.00                     |                                  |
| 08/15/41     | -                              | 417,800.00                     | 417,800.00                     | 835,600.00                       |
| 02/15/42     | -                              | 417,800.00                     | 417,800.00                     |                                  |
| 08/15/42     | -                              | 417,800.00                     | 417,800.00                     | 835,600.00                       |
| 02/15/43     | -                              | 417,800.00                     | 417,800.00                     |                                  |
| 08/15/43     | 2,920,000.00                   | 417,800.00                     | 3,337,800.00                   | 3,755,600.00                     |
| 02/15/44     | -                              | 359,400.00                     | 359,400.00                     |                                  |
| 08/15/44     | 3,125,000.00                   | 359,400.00                     | 3,484,400.00                   | 3,843,800.00                     |
| 02/15/45     | -                              | 296,900.00                     | 296,900.00                     |                                  |
| 08/15/45     | 3,345,000.00                   | 296,900.00                     | 3,641,900.00                   | 3,938,800.00                     |
| 02/15/46     | -                              | 230,000.00                     | 230,000.00                     |                                  |
| 08/15/46     | 3,575,000.00                   | 230,000.00                     | 3,805,000.00                   | 4,035,000.00                     |
| 02/15/47     | -                              | 158,500.00                     | 158,500.00                     |                                  |
| 08/15/47     | 3,830,000.00                   | 158,500.00                     | 3,988,500.00                   | 4,147,000.00                     |
| 02/15/48     | -                              | 81,900.00                      | 81,900.00                      |                                  |
| 08/15/48     | <u>4,095,000.00</u>            | <u>81,900.00</u>               | <u>4,176,900.00</u>            | <u>4,258,800.00</u>              |
| <b>Total</b> | <b><u>\$ 24,930,000.00</u></b> | <b><u>\$ 18,287,086.10</u></b> | <b><u>\$ 43,217,086.10</u></b> | <b><u>\$ 43,217,086.10</u></b>   |

Note: Debt service shown assumes an interest rate of 4.00% per annum on these Bonds effective August 15, 2025. The Bonds may reset to a maximum rate of 7.00% per annum, if not remarketed.



**Little Elm Independent School District**  
**Unlimited Tax Refunding Bonds, Taxable Series 2021**

| <u>Date</u>  | <u>Principal</u>               | <u>Interest</u>               | <u>Debt Service</u>            | <u>FYE 8/31<br/>Debt Service</u> |
|--------------|--------------------------------|-------------------------------|--------------------------------|----------------------------------|
| 02/15/21     | \$ -                           | \$ 41,353.43                  | \$ 41,353.43                   |                                  |
| 08/15/21     | 425,000.00                     | 310,150.75                    | 735,150.75                     | \$ 776,504.18                    |
| 02/15/22     | -                              | 301,650.75                    | 301,650.75                     |                                  |
| 08/15/22     | -                              | 301,650.75                    | 301,650.75                     | 603,301.50                       |
| 02/15/23     | -                              | 301,650.75                    | 301,650.75                     |                                  |
| 08/15/23     | -                              | 301,650.75                    | 301,650.75                     | 603,301.50                       |
| 02/15/24     | -                              | 301,650.75                    | 301,650.75                     |                                  |
| 08/15/24     | 220,000.00                     | 301,650.75                    | 521,650.75                     | 823,301.50                       |
| 02/15/25     | -                              | 297,250.75                    | 297,250.75                     |                                  |
| 08/15/25     | 825,000.00                     | 297,250.75                    | 1,122,250.75                   | 1,419,501.50                     |
| 02/15/26     | -                              | 280,750.75                    | 280,750.75                     |                                  |
| 08/15/26     | 1,460,000.00                   | 280,750.75                    | 1,740,750.75                   | 2,021,501.50                     |
| 02/15/27     | -                              | 244,250.75                    | 244,250.75                     |                                  |
| 08/15/27     | 1,475,000.00                   | 244,250.75                    | 1,719,250.75                   | 1,963,501.50                     |
| 02/15/28     | -                              | 214,750.75                    | 214,750.75                     |                                  |
| 08/15/28     | 1,495,000.00                   | 214,750.75                    | 1,709,750.75                   | 1,924,501.50                     |
| 02/15/29     | -                              | 184,850.75                    | 184,850.75                     |                                  |
| 08/15/29     | 1,675,000.00                   | 184,850.75                    | 1,859,850.75                   | 2,044,701.50                     |
| 02/15/30     | -                              | 151,350.75                    | 151,350.75                     |                                  |
| 08/15/30     | 2,610,000.00                   | 151,350.75                    | 2,761,350.75                   | 2,912,701.50                     |
| 02/15/31     | -                              | 99,150.75                     | 99,150.75                      |                                  |
| 08/15/31     | 395,000.00                     | 99,150.75                     | 494,150.75                     | 593,301.50                       |
| 02/15/32     | -                              | 96,178.38                     | 96,178.38                      |                                  |
| 08/15/32     | 1,140,000.00                   | 96,178.38                     | 1,236,178.38                   | 1,332,356.76                     |
| 02/15/33     | -                              | 87,314.88                     | 87,314.88                      |                                  |
| 08/15/33     | 1,155,000.00                   | 87,314.88                     | 1,242,314.88                   | 1,329,629.76                     |
| 02/15/34     | -                              | 77,757.25                     | 77,757.25                      |                                  |
| 08/15/34     | 1,170,000.00                   | 77,757.25                     | 1,247,757.25                   | 1,325,514.50                     |
| 02/15/35     | -                              | 67,490.50                     | 67,490.50                      |                                  |
| 08/15/35     | 1,195,000.00                   | 67,490.50                     | 1,262,490.50                   | 1,329,981.00                     |
| 02/15/36     | -                              | 56,526.38                     | 56,526.38                      |                                  |
| 08/15/36     | 1,925,000.00                   | 56,526.38                     | 1,981,526.38                   | 2,038,052.76                     |
| 02/15/37     | -                              | 37,709.50                     | 37,709.50                      |                                  |
| 08/15/37     | 950,000.00                     | 37,709.50                     | 987,709.50                     | 1,025,419.00                     |
| 02/15/38     | -                              | 28,043.25                     | 28,043.25                      |                                  |
| 08/15/38     | <u>2,690,000.00</u>            | <u>28,043.25</u>              | <u>2,718,043.25</u>            | <u>2,746,086.50</u>              |
| <b>Total</b> | <b><u>\$ 20,805,000.00</u></b> | <b><u>\$ 6,008,159.46</u></b> | <b><u>\$ 26,813,159.46</u></b> | <b><u>\$ 26,813,159.46</u></b>   |

# Debt Service of Bonds Refunded By Series 2021 Bonds

## Section 3



Capital  
Markets

**Little Elm Independent School District**  
**Unlimited Tax School Building and Refunding Bonds, Series 2012**  
**(Debt Service Refunded by Series 2021 Bonds)**

| <u>Date</u>  | <u>Principal</u>               | <u>Interest</u>               | <u>Debt Service</u>            | <u>FYE 8/31<br/>Debt Service</u> |
|--------------|--------------------------------|-------------------------------|--------------------------------|----------------------------------|
| 02/15/21     | \$ -                           | \$ 151,278.13                 | \$ 151,278.13                  |                                  |
| 08/15/21     | -                              | 151,278.13                    | 151,278.13                     | \$ 302,556.26                    |
| 02/15/22     | -                              | 151,278.13                    | 151,278.13                     |                                  |
| 08/15/22     | -                              | 151,278.13                    | 151,278.13                     | 302,556.26                       |
| 02/15/23     | -                              | 151,278.13                    | 151,278.13                     |                                  |
| 08/15/23     | -                              | 151,278.13                    | 151,278.13                     | 302,556.26                       |
| 02/15/24     | -                              | 151,278.13                    | 151,278.13                     |                                  |
| 08/15/24     | 275,000.00                     | 151,278.13                    | 426,278.13                     | 577,556.26                       |
| 02/15/25     | -                              | 147,840.63                    | 147,840.63                     |                                  |
| 08/15/25     | 880,000.00                     | 147,840.63                    | 1,027,840.63                   | 1,175,681.26                     |
| 02/15/26     | -                              | 134,640.63                    | 134,640.63                     |                                  |
| 08/15/26     | 1,510,000.00                   | 134,640.63                    | 1,644,640.63                   | 1,779,281.26                     |
| 02/15/27     | -                              | 111,990.63                    | 111,990.63                     |                                  |
| 08/15/27     | 1,495,000.00                   | 111,990.63                    | 1,606,990.63                   | 1,718,981.26                     |
| 02/15/28     | -                              | 89,565.63                     | 89,565.63                      |                                  |
| 08/15/28     | 1,500,000.00                   | 89,565.63                     | 1,589,565.63                   | 1,679,131.26                     |
| 02/15/29     | -                              | 67,065.63                     | 67,065.63                      |                                  |
| 08/15/29     | 1,570,000.00                   | 67,065.63                     | 1,637,065.63                   | 1,704,131.26                     |
| 02/15/30     | -                              | 43,515.63                     | 43,515.63                      |                                  |
| 08/15/30     | 2,555,000.00                   | 43,515.63                     | 2,598,515.63                   | 2,642,031.26                     |
| 02/15/31     | -                              | 3,593.75                      | 3,593.75                       |                                  |
| 08/15/31     | <u>230,000.00</u>              | <u>3,593.75</u>               | <u>233,593.75</u>              | <u>237,187.50</u>                |
| <b>Total</b> | <b><u>\$ 10,015,000.00</u></b> | <b><u>\$ 2,406,650.10</u></b> | <b><u>\$ 12,421,650.10</u></b> | <b><u>\$ 12,421,650.10</u></b>   |

**Little Elm Independent School District**  
**Unlimited Tax School Building and Refunding Bonds, Series 2013**  
**(Debt Service Refunded by Series 2021 Bonds)**

| <u>Date</u>  | <u>Principal</u>              | <u>Interest</u>               | <u>Debt Service</u>           | <u>FYE 8/31<br/>Debt Service</u> |
|--------------|-------------------------------|-------------------------------|-------------------------------|----------------------------------|
| 02/15/21     | \$ -                          | \$ 133,287.50                 | \$ 133,287.50                 |                                  |
| 08/15/21     | -                             | 133,287.50                    | 133,287.50                    | \$ 266,575.00                    |
| 02/15/22     | -                             | 133,287.50                    | 133,287.50                    |                                  |
| 08/15/22     | -                             | 133,287.50                    | 133,287.50                    | 266,575.00                       |
| 02/15/23     | -                             | 133,287.50                    | 133,287.50                    |                                  |
| 08/15/23     | -                             | 133,287.50                    | 133,287.50                    | 266,575.00                       |
| 02/15/24     | -                             | 133,287.50                    | 133,287.50                    |                                  |
| 08/15/24     | -                             | 133,287.50                    | 133,287.50                    | 266,575.00                       |
| 02/15/25     | -                             | 133,287.50                    | 133,287.50                    |                                  |
| 08/15/25     | -                             | 133,287.50                    | 133,287.50                    | 266,575.00                       |
| 02/15/26     | -                             | 133,287.50                    | 133,287.50                    |                                  |
| 08/15/26     | -                             | 133,287.50                    | 133,287.50                    | 266,575.00                       |
| 02/15/27     | -                             | 133,287.50                    | 133,287.50                    |                                  |
| 08/15/27     | -                             | 133,287.50                    | 133,287.50                    | 266,575.00                       |
| 02/15/28     | -                             | 133,287.50                    | 133,287.50                    |                                  |
| 08/15/28     | -                             | 133,287.50                    | 133,287.50                    | 266,575.00                       |
| 02/15/29     | -                             | 133,287.50                    | 133,287.50                    |                                  |
| 08/15/29     | 100,000.00                    | 133,287.50                    | 233,287.50                    | 366,575.00                       |
| 02/15/30     | -                             | 131,162.50                    | 131,162.50                    |                                  |
| 08/15/30     | 30,000.00                     | 131,162.50                    | 161,162.50                    | 292,325.00                       |
| 02/15/31     | -                             | 130,525.00                    | 130,525.00                    |                                  |
| 08/15/31     | 120,000.00                    | 130,525.00                    | 250,525.00                    | 381,050.00                       |
| 02/15/32     | -                             | 127,975.00                    | 127,975.00                    |                                  |
| 08/15/32     | 1,100,000.00                  | 127,975.00                    | 1,227,975.00                  | 1,355,950.00                     |
| 02/15/33     | -                             | 104,600.00                    | 104,600.00                    |                                  |
| 08/15/33     | 1,145,000.00                  | 104,600.00                    | 1,249,600.00                  | 1,354,200.00                     |
| 02/15/34     | -                             | 81,700.00                     | 81,700.00                     |                                  |
| 08/15/34     | 535,000.00                    | 81,700.00                     | 616,700.00                    | 698,400.00                       |
| 02/15/35     | -                             | 71,000.00                     | 71,000.00                     |                                  |
| 08/15/35     | -                             | 71,000.00                     | 71,000.00                     | 142,000.00                       |
| 02/15/36     | -                             | 71,000.00                     | 71,000.00                     |                                  |
| 08/15/36     | -                             | 71,000.00                     | 71,000.00                     | 142,000.00                       |
| 02/15/37     | -                             | 71,000.00                     | 71,000.00                     |                                  |
| 08/15/37     | -                             | 71,000.00                     | 71,000.00                     | 142,000.00                       |
| 02/15/38     | -                             | 71,000.00                     | 71,000.00                     |                                  |
| 08/15/38     | <u>2,840,000.00</u>           | <u>71,000.00</u>              | <u>2,911,000.00</u>           | <u>2,982,000.00</u>              |
| <b>Total</b> | <b><u>\$ 5,870,000.00</u></b> | <b><u>\$ 4,119,100.00</u></b> | <b><u>\$ 9,989,100.00</u></b> | <b><u>\$ 9,989,100.00</u></b>    |

**Little Elm Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2014**  
**(Debt Service Refunded by Series 2021 Bonds)**

| <u>Date</u>  | <u>Principal</u>              | <u>Interest</u>               | <u>Debt Service</u>           | <u>FYE 8/31<br/>Debt Service</u> |
|--------------|-------------------------------|-------------------------------|-------------------------------|----------------------------------|
| 02/15/21     | \$ -                          | \$ 105,400.00                 | \$ 105,400.00                 |                                  |
| 08/15/21     | -                             | 105,400.00                    | 105,400.00                    | \$ 210,800.00                    |
| 02/15/22     | -                             | 105,400.00                    | 105,400.00                    |                                  |
| 08/15/22     | -                             | 105,400.00                    | 105,400.00                    | 210,800.00                       |
| 02/15/23     | -                             | 105,400.00                    | 105,400.00                    |                                  |
| 08/15/23     | -                             | 105,400.00                    | 105,400.00                    | 210,800.00                       |
| 02/15/24     | -                             | 105,400.00                    | 105,400.00                    |                                  |
| 08/15/24     | -                             | 105,400.00                    | 105,400.00                    | 210,800.00                       |
| 02/15/25     | -                             | 105,400.00                    | 105,400.00                    |                                  |
| 08/15/25     | -                             | 105,400.00                    | 105,400.00                    | 210,800.00                       |
| 02/15/26     | -                             | 105,400.00                    | 105,400.00                    |                                  |
| 08/15/26     | -                             | 105,400.00                    | 105,400.00                    | 210,800.00                       |
| 02/15/27     | -                             | 105,400.00                    | 105,400.00                    |                                  |
| 08/15/27     | -                             | 105,400.00                    | 105,400.00                    | 210,800.00                       |
| 02/15/28     | -                             | 105,400.00                    | 105,400.00                    |                                  |
| 08/15/28     | -                             | 105,400.00                    | 105,400.00                    | 210,800.00                       |
| 02/15/29     | -                             | 105,400.00                    | 105,400.00                    |                                  |
| 08/15/29     | -                             | 105,400.00                    | 105,400.00                    | 210,800.00                       |
| 02/15/30     | -                             | 105,400.00                    | 105,400.00                    |                                  |
| 08/15/30     | -                             | 105,400.00                    | 105,400.00                    | 210,800.00                       |
| 02/15/31     | -                             | 105,400.00                    | 105,400.00                    |                                  |
| 08/15/31     | -                             | 105,400.00                    | 105,400.00                    | 210,800.00                       |
| 02/15/32     | -                             | 105,400.00                    | 105,400.00                    |                                  |
| 08/15/32     | -                             | 105,400.00                    | 105,400.00                    | 210,800.00                       |
| 02/15/33     | -                             | 105,400.00                    | 105,400.00                    |                                  |
| 08/15/33     | -                             | 105,400.00                    | 105,400.00                    | 210,800.00                       |
| 02/15/34     | -                             | 105,400.00                    | 105,400.00                    |                                  |
| 08/15/34     | 650,000.00                    | 105,400.00                    | 755,400.00                    | 860,800.00                       |
| 02/15/35     | -                             | 91,587.50                     | 91,587.50                     |                                  |
| 08/15/35     | 1,240,000.00                  | 91,587.50                     | 1,331,587.50                  | 1,423,175.00                     |
| 02/15/36     | -                             | 65,237.50                     | 65,237.50                     |                                  |
| 08/15/36     | 2,000,000.00                  | 65,237.50                     | 2,065,237.50                  | 2,130,475.00                     |
| 02/15/37     | -                             | 22,737.50                     | 22,737.50                     |                                  |
| 08/15/37     | <u>1,070,000.00</u>           | <u>22,737.50</u>              | <u>1,092,737.50</u>           | <u>1,115,475.00</u>              |
| <b>Total</b> | <b><u>\$ 4,960,000.00</u></b> | <b><u>\$ 3,310,325.00</u></b> | <b><u>\$ 8,270,325.00</u></b> | <b><u>\$ 8,270,325.00</u></b>    |