

Little Elm Independent School District
Annual Debt Information as Required by HB 1378 - FYE 8/31/20

Name of Individual Debt Obligation	Principal Issued ⁽¹⁾	Principal Outstanding	Debt Service To Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bonds Proceeds Spent	Bond Proceeds Unspent	Purpose ⁽²⁾	Underlying Credit Ratings			Enhanced Credit Ratings			Credit Enhancement
									Moody's	S&P	Fitch	Moody's	S&P	Fitch	
U/L Tax Ref Bds Ser 95-A	\$ 8,795,000	\$ 90,000	\$ 6,010,000	08/15/2029	Yes	\$ 9,932,816	\$ -	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg & Ref Bds Ser 99	9,601,087	968,997	4,827,754	08/15/2030	Yes	9,907,235	-	Sch Bldg & Ref	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2008-A	7,500,000	735,000	1,034,413	08/15/2038	Yes	7,586,203	-	School Building	Not Rated	AA-	AA-	Not Rated	AAA	AAA	PSF
U/L Tax Ref Bds Ser 2008-B	1,067,333	330,000	1,020,000	08/15/2023	Yes	1,757,233	-	Refunding	Not Rated	AA-	AA-	Not Rated	AA	Not Rated	AGM
U/L Tax Sch Bldg & Ref Bds Ser 2012	48,265,000	12,630,000	16,367,431	08/15/2031	Yes	53,525,084	-	Sch Bldg & Ref	Not Rated	AA-	AA-	Not Rated	AAA	AAA	PSF
U/L Tax Sch Bldg & Ref Bds Ser 2013	5,920,000	5,880,000	10,209,100	08/15/2028	Yes	6,267,113	-	Sch Bldg & Ref	Not Rated	AA-	AA-	Not Rated	AAA	AAA	PSF
U/L Tax Ref Bds Ser 2014	5,000,000	4,960,000	8,270,325	08/15/2014	Yes	5,198,320	-	Refunding	Not Rated	AA-	AA-	Not Rated	AAA	AAA	PSF
U/L Tax Ref Bds Ser 2015A	12,045,000	9,105,000	12,188,738	08/15/2037	Yes	12,311,039	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2015B	8,565,000	8,135,000	10,850,925	08/15/2037	Yes	9,635,307	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg & Ref Bds Ser 2016	38,595,000	31,595,000	50,450,150	08/15/2040	Yes	42,120,720	-	Sch Bldg & Ref	Not Rated	AA-	AA-	Not Rated	AAA	AAA	PSF
U/L Tax Ref Bds Ser 2017	8,985,000	8,780,000	13,341,050	08/15/2042	Yes	9,969,184	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2018	135,160,000	133,040,000	276,904,650	08/15/2048	Yes	112,343,350	38,736,088	School Building	Not Rated	AA-	AA-	Not Rated	AAA	AAA	PSF
U/L Tax Sch Bldg Bds Ser 2018A	23,885,000	21,665,000	36,726,050	08/15/2048	Yes	23,399,332	1,851,711	School Building	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Taxable Ser 2019	3,985,000	2,360,000	2,410,268	08/15/2021	Yes	3,985,000	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	Not Rated	Not Rated	None
U/L Tax Ref Bds Taxable Ser 2019A	50,160,000	49,900,000	89,282,964	08/15/2042	Yes	66,337,345	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2019	16,905,000	16,905,000	23,251,300	08/15/2034	Yes	8,893,027	11,288,933	School Building	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
Total	\$ 384,433,420	\$ 307,078,997	\$ 563,145,118			\$ 383,168,308	\$ 51,876,732								

⁽¹⁾ Principal issued is the amount authorized and issued debt.

⁽²⁾ More detailed information regarding the use of proceeds is available from the District upon request.

Summary of Total Debt Obligations

	Amount
Total Authorized Debt Obligations Secured by Ad Valorem Taxes	\$ 384,433,420
Total Authorized Debt Obligations Secured by Ad Valorem Taxes Per Capita	10,129
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes	307,078,997
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes Per Capita	8,091
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes	563,145,118
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes Per Capita	14,838
Authorized But Unissued Debt Secured by Ad Valorem Taxes	15,000,000
Total Issued and Unissued Debt Secured by Ad Valorem Taxes	322,078,997
Total Issued and Unissued Debt Secured by Ad Valorem Taxes Per Capita	8,486

Political Subdivision Information

Name	Little Elm Independent School District
Type	Independent School District
Physical Address	300 Lobo Lane Little Elm, Texas 75068

Contact Information

Name	Beth Euler
Title	Director of Accounting and Finance
Telephone	(972) 947-9340

2020 Population: 37,952

Source: Municipal Advisory Council of Texas